



# **Warsaw University of Technology**

The Faculty of Automotive  
and Construction Machinery Engineering

Institute of Machine Design Fundamentals

Department of Mechanics

<http://www.ipbm.simr.pw.edu.pl/>



## ***Theory of Machines and Automatic Control*** Winter 2017/2018

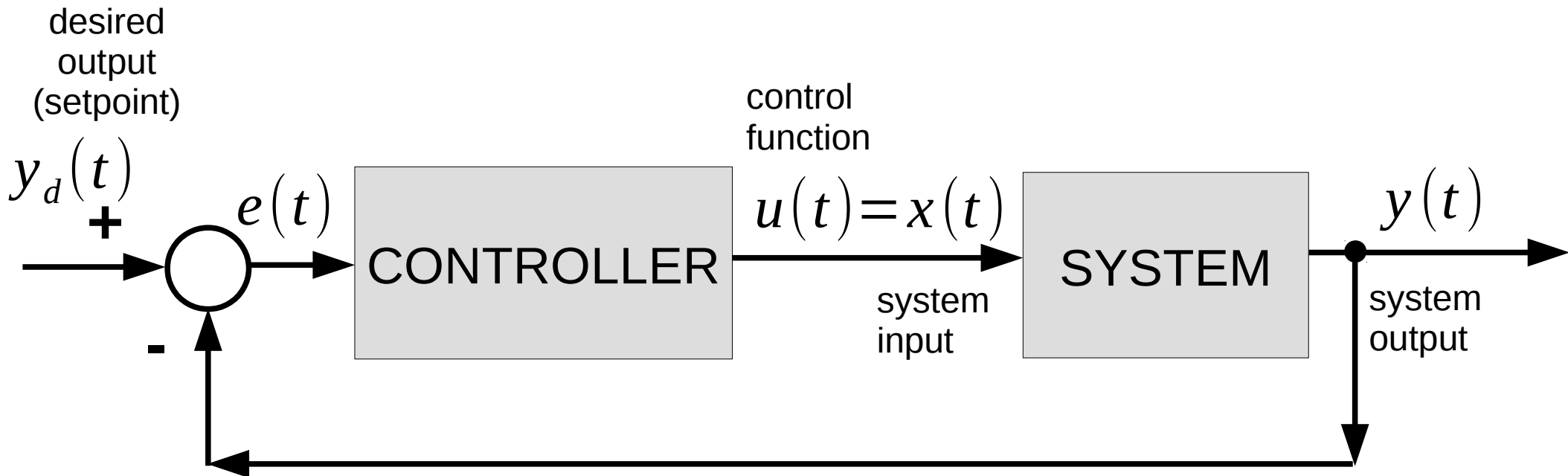
**Lecturer: Sebastian Korczak, PhD, Eng.**

# Lecture 12

## PID controller. Stability.

*Materials license: only for educational purposes of Warsaw University of Technology students.*

# Closed loop control



# PID transfer functions

<b>Controller</b>	<b>Transfer function</b>
Proportional (P)	$k_P$
Integral (I)	$\frac{1}{T_i s}$
Ideal derivative (D)	$T_d s$
Real derivative (D)	$\frac{T_d s}{T s + 1}$

# PID transfer functions

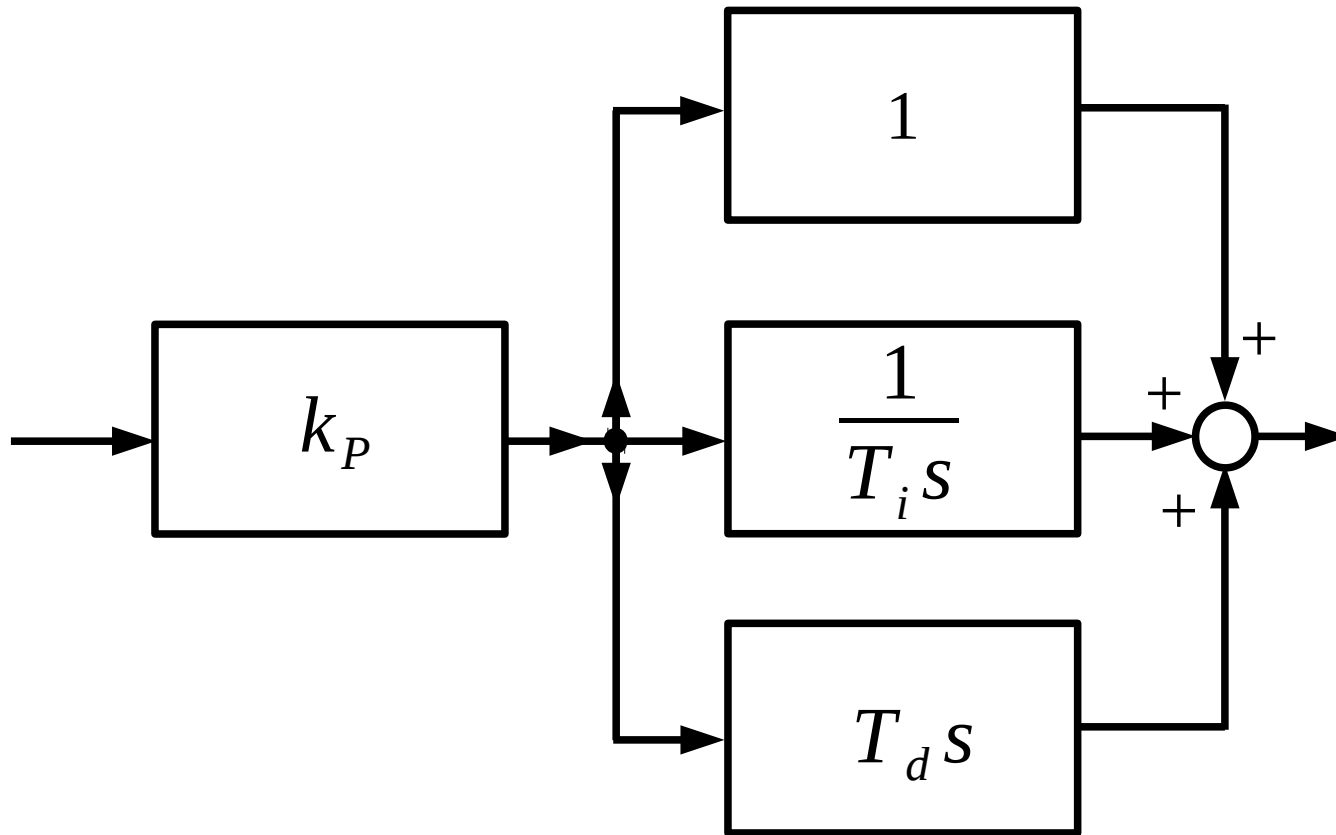
<b>Controller</b>	<b>Transfer function</b>
Proportional-integral-derivative (PID) <u>in standard form</u> with ideal derivative	$k_P \left( 1 + \frac{1}{T_i s} + T_d s \right)$
Proportional-integral-derivative (PID) <u>in parallel form</u> with ideal derivative	$k_P + k_i \frac{1}{s} + k_d s$

# PID transfer functions

<b>Controller</b>	<b>Transfer function</b>
Proportional-integral-derivative (PID) <u>in standard form</u> with real derivative	$k_P \left( 1 + \frac{1}{T_i s} + \frac{T_d s}{Ts + 1} \right)$
Proportional-integral-derivative (PID) <u>in parallel form</u> with real derivative	$k_P + k_i \frac{1}{s} + k_d \frac{s}{Ts + 1}$

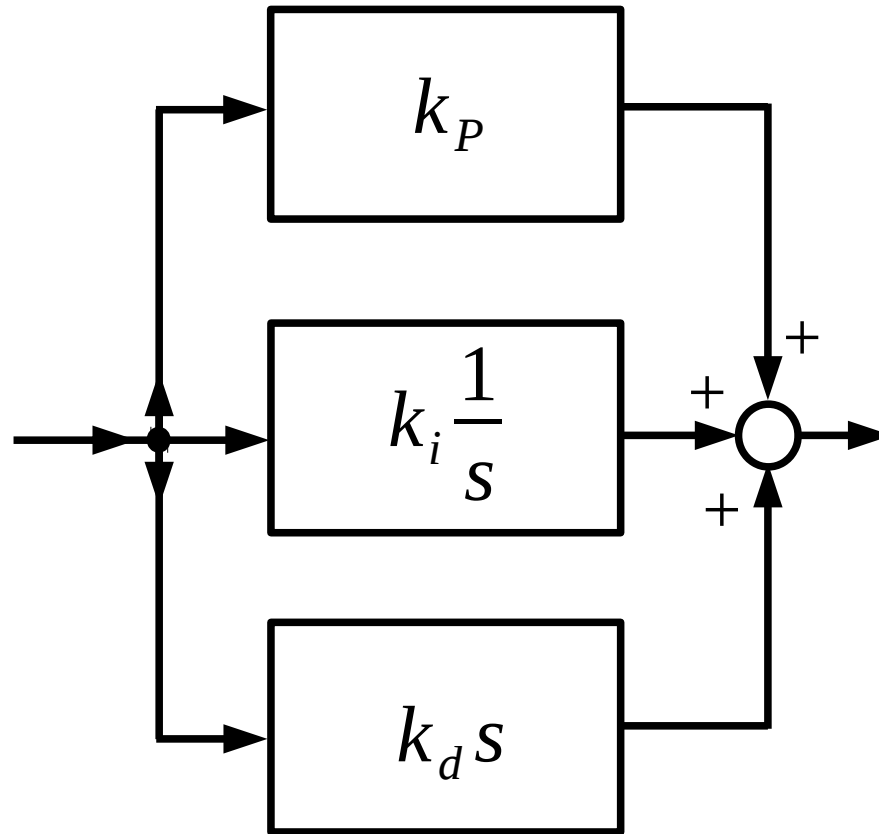
# PID CONTROLLER

## standard form with ideal derivative



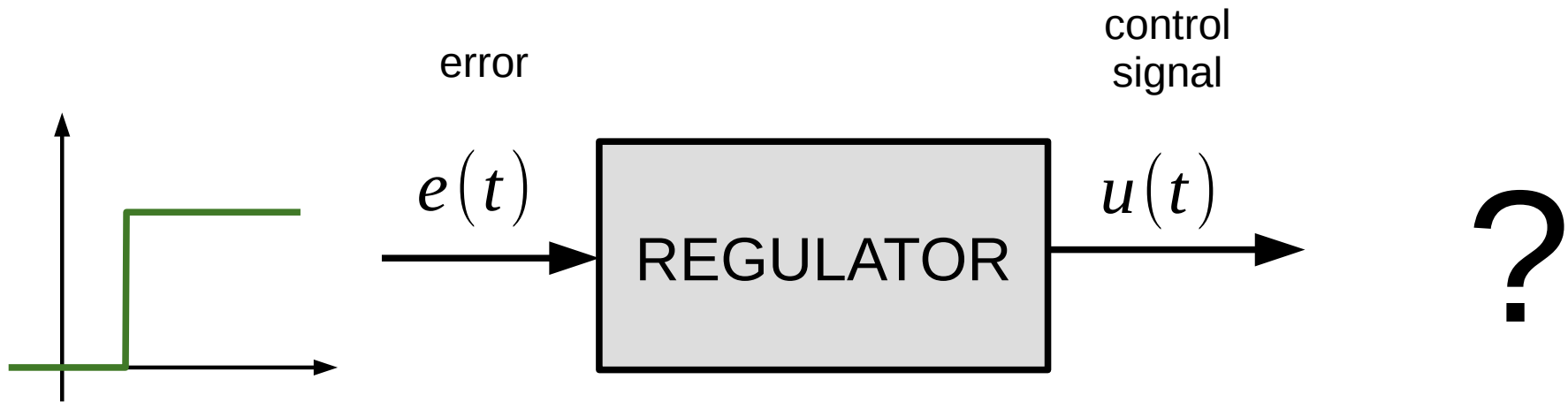
# PID CONTROLLER

## parallel form with ideal derivative



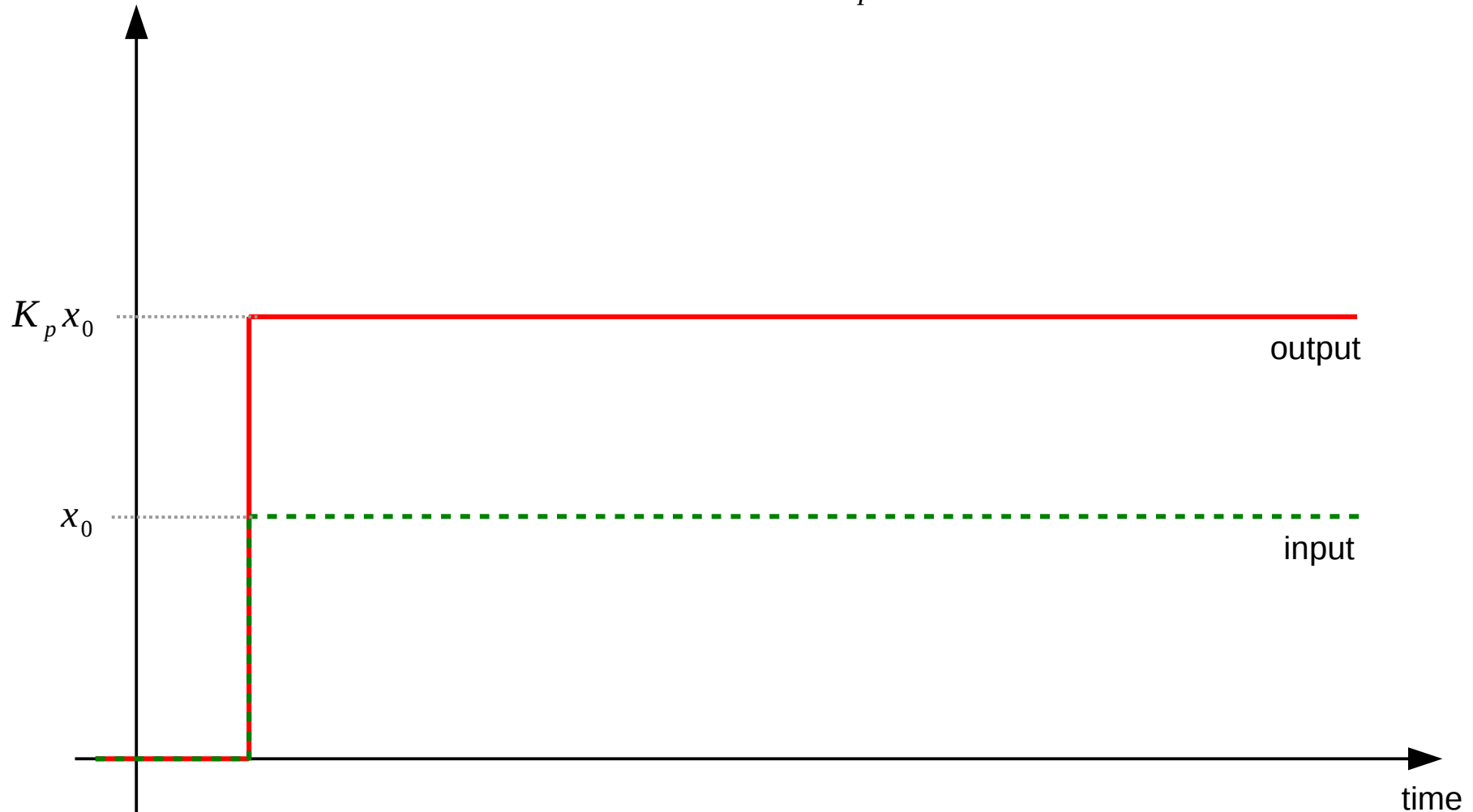


# PID CONTROLLER step responses



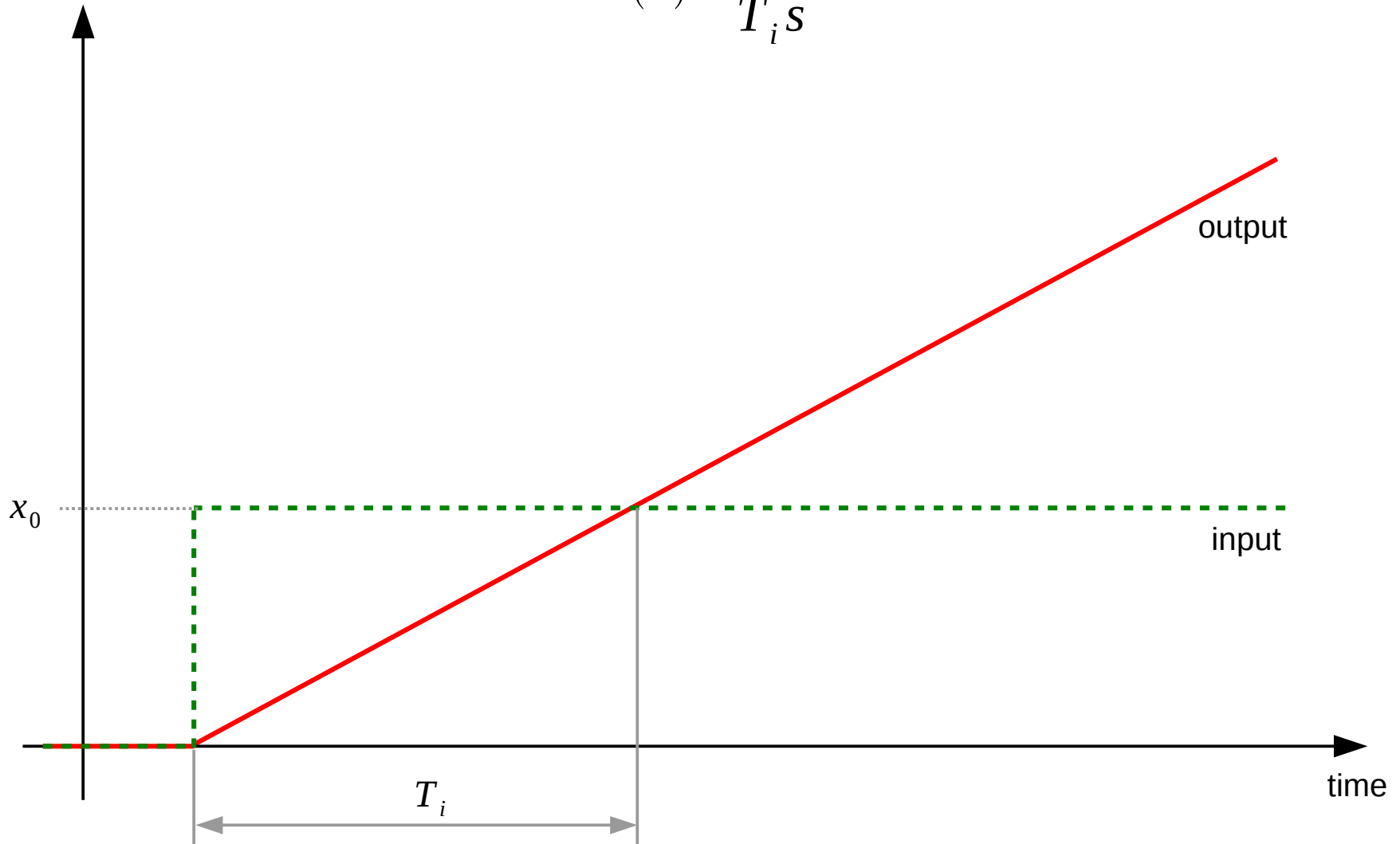
# P - CONTROLLER

$$G(s) = K_p$$



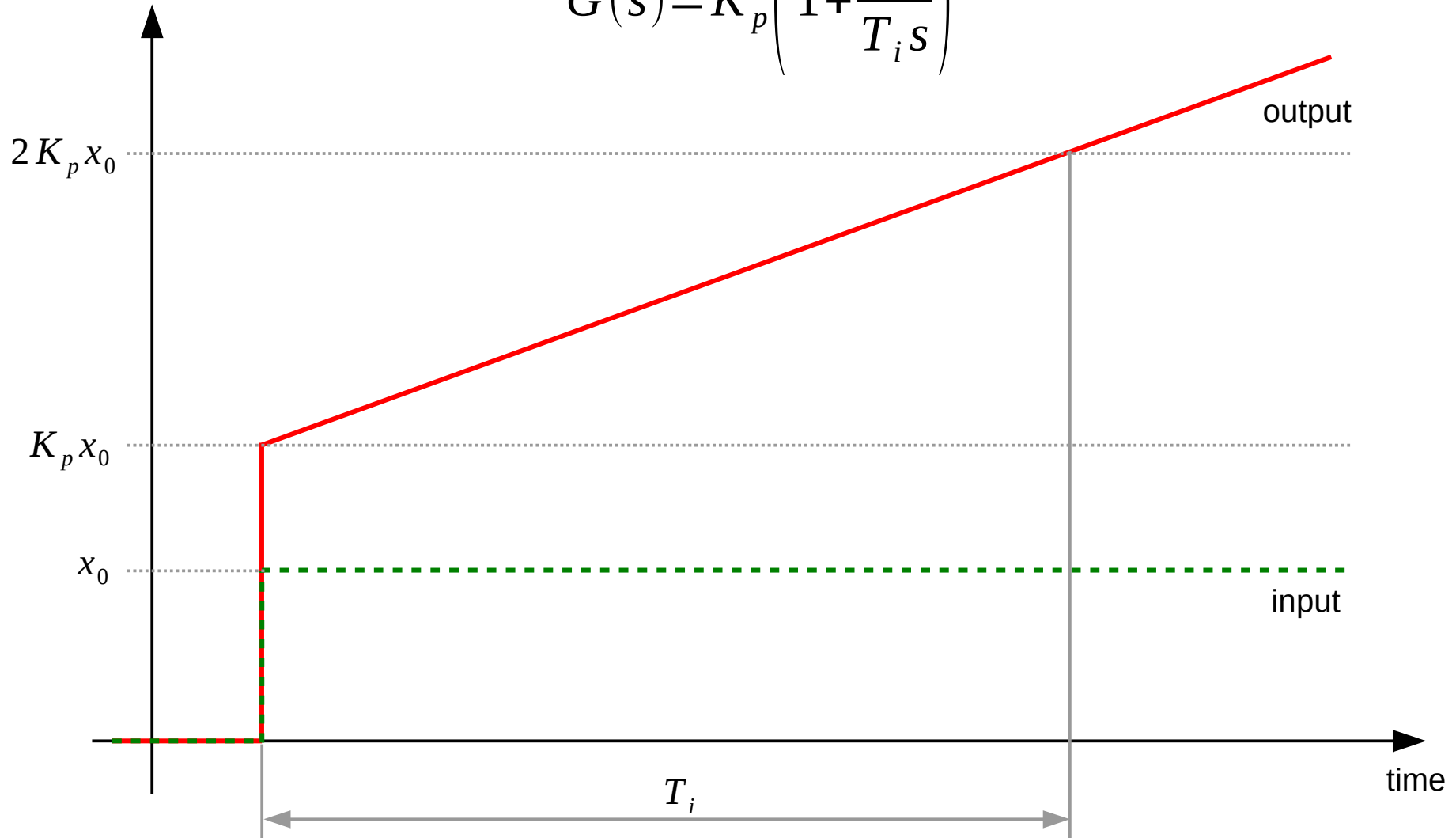
# I - CONTROLLER

$$G(s) = \frac{1}{T_i s}$$



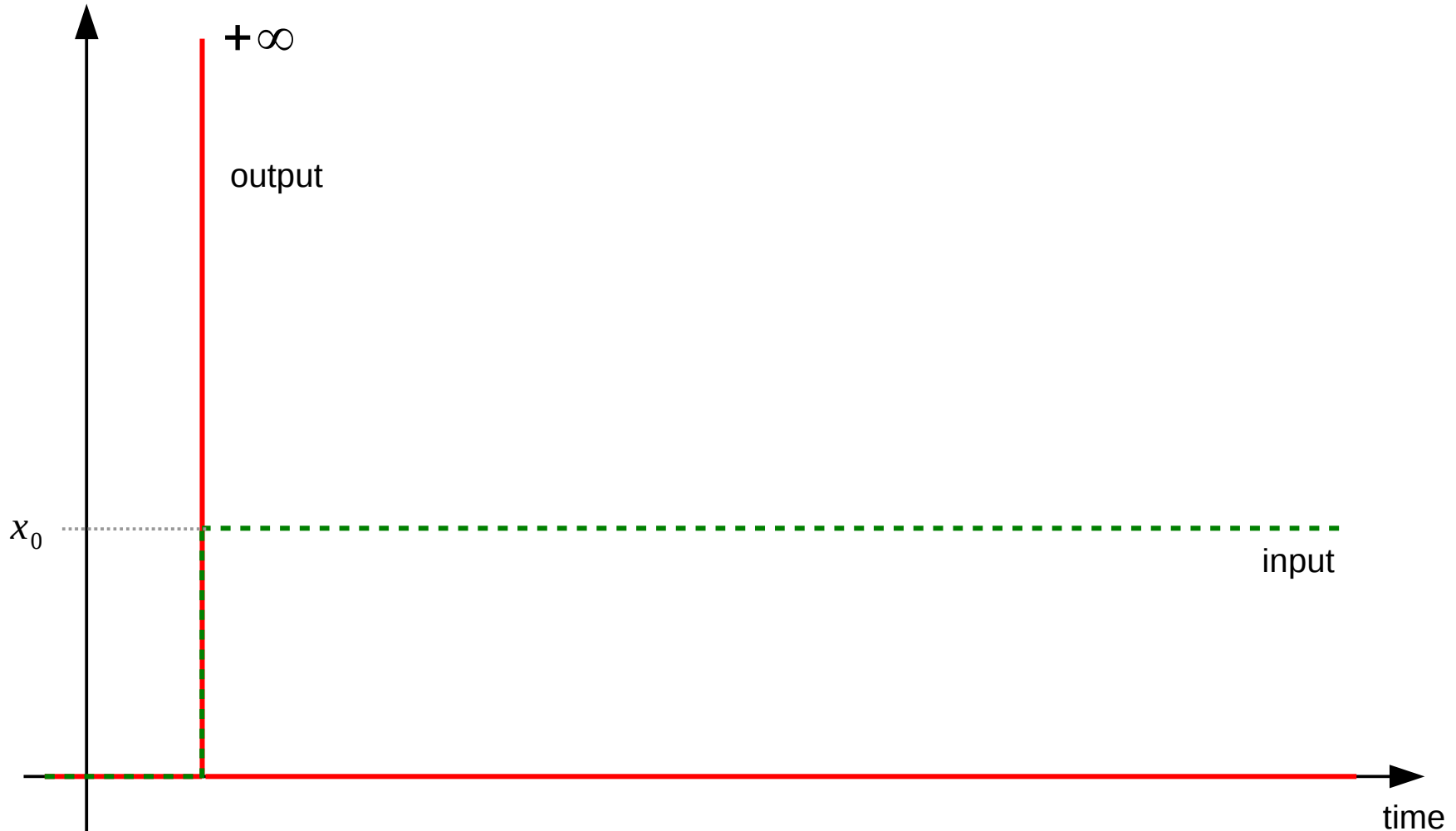
# PI - CONTROLLER

$$G(s) = K_p \left( 1 + \frac{1}{T_i s} \right)$$



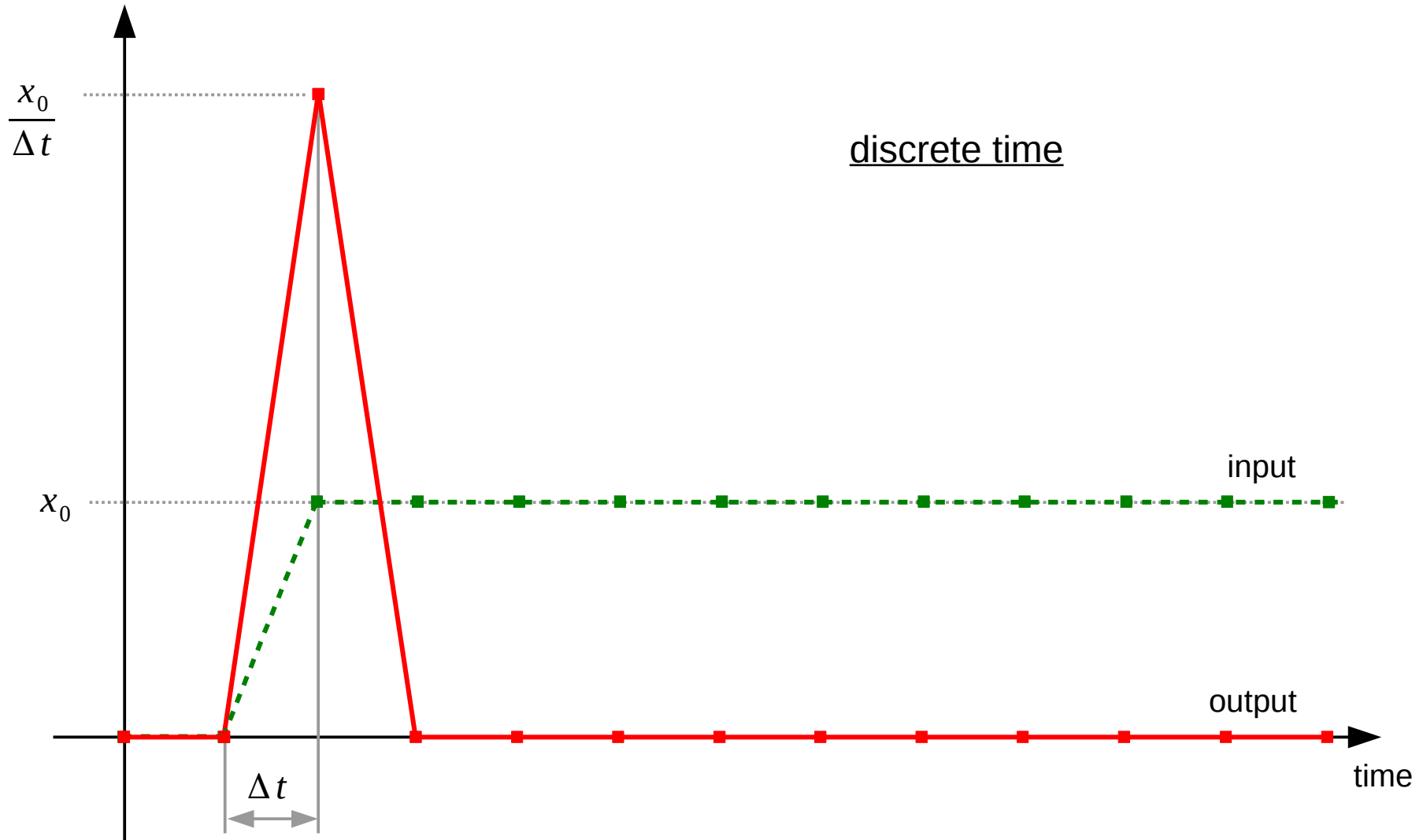
# D - CONTROLLER

$$G(s) = T_d s$$



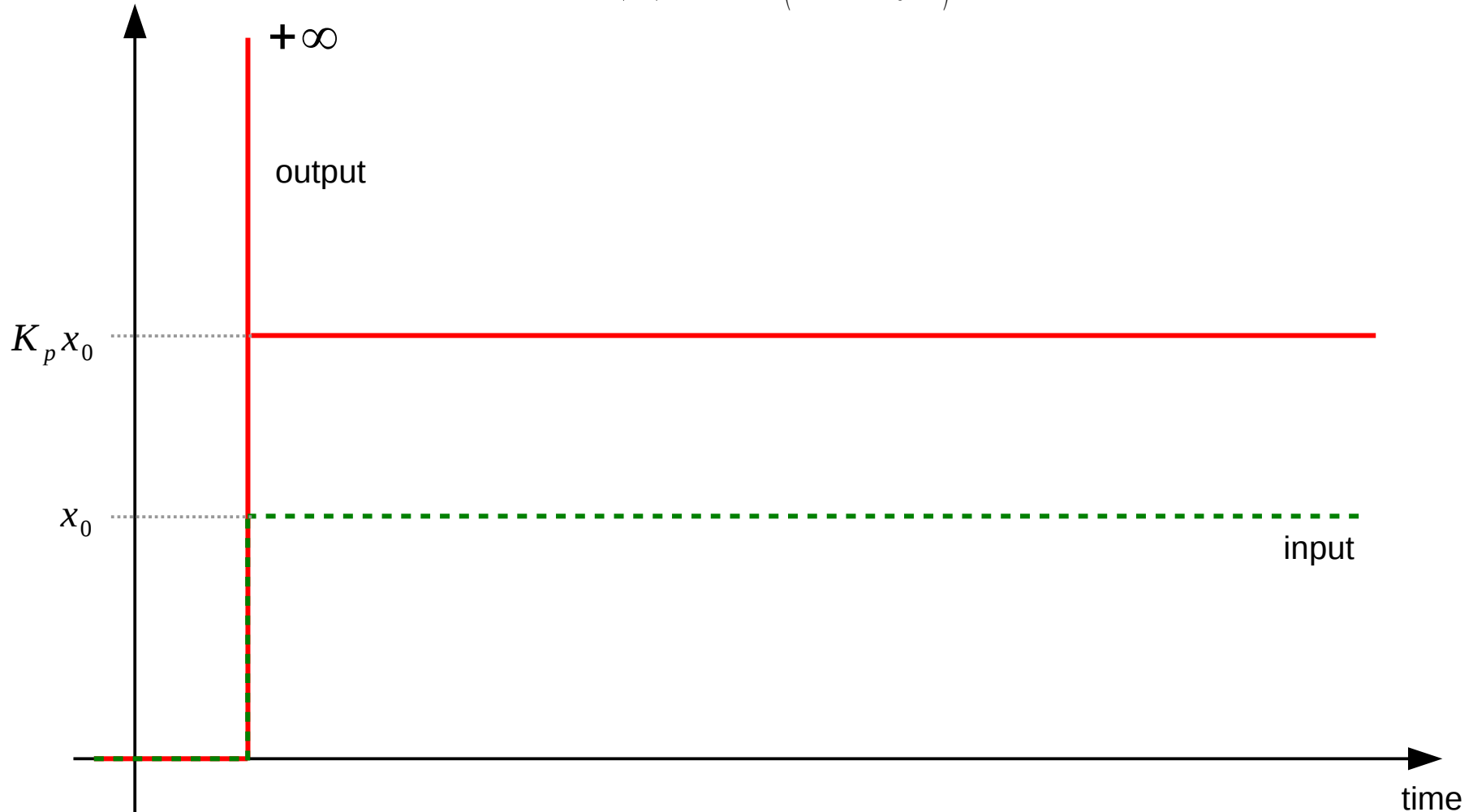
# D - CONTROLLER

$$G(s) = T_d s$$



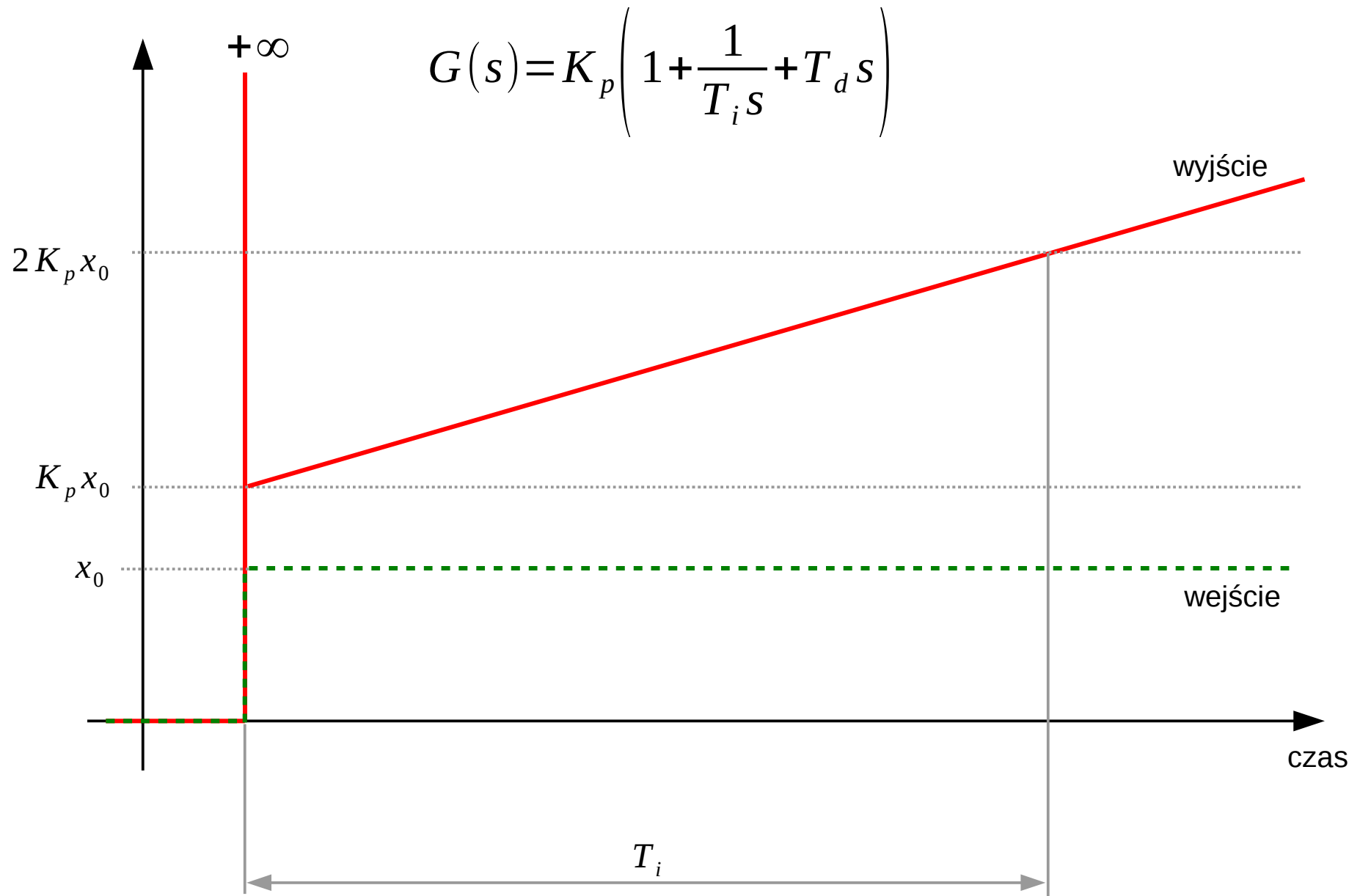
# PD - CONTROLLER

$$G(s) = K_P(1 + T_d s)$$



# PID – CONTROLLER

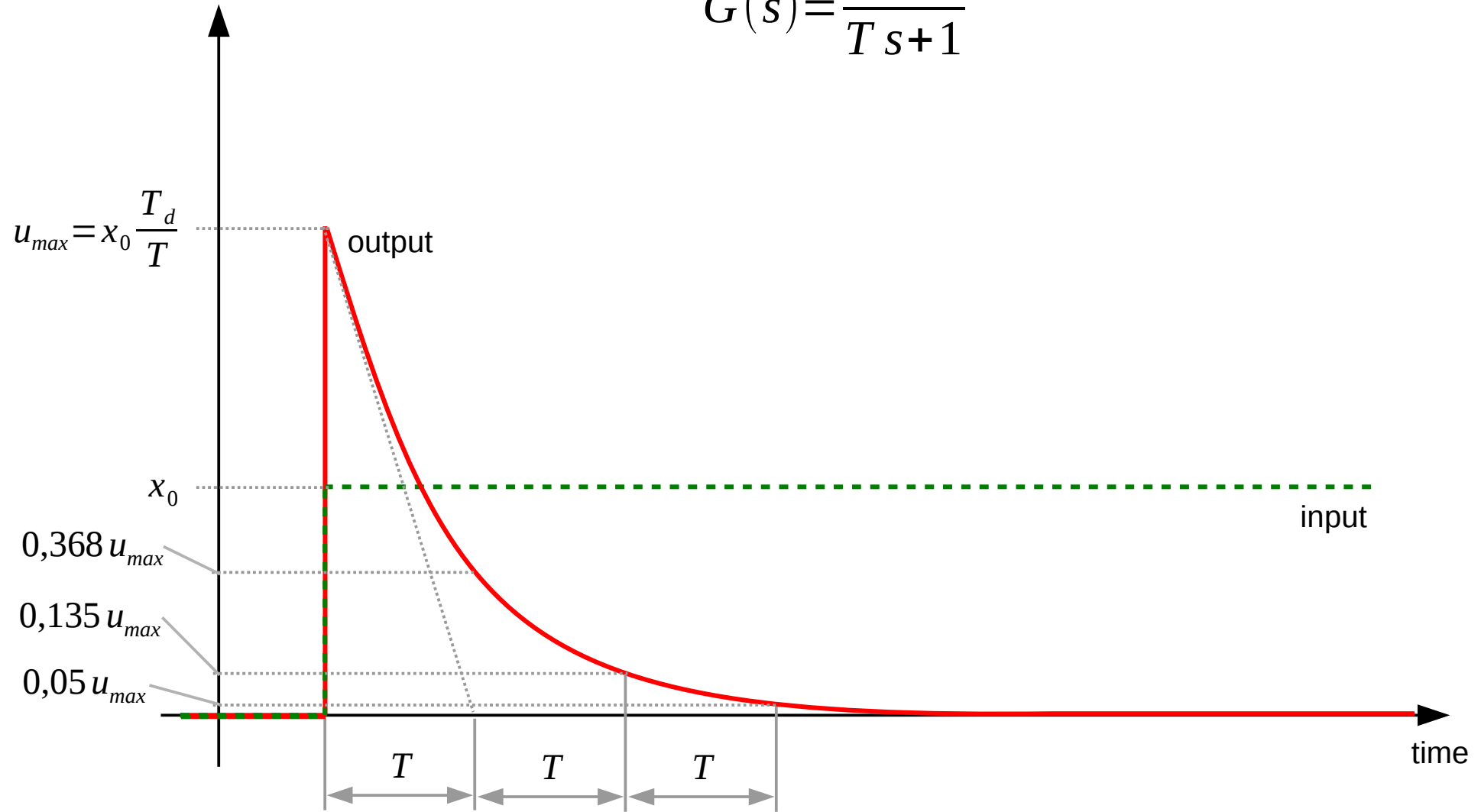
## standard form, ideal derivative





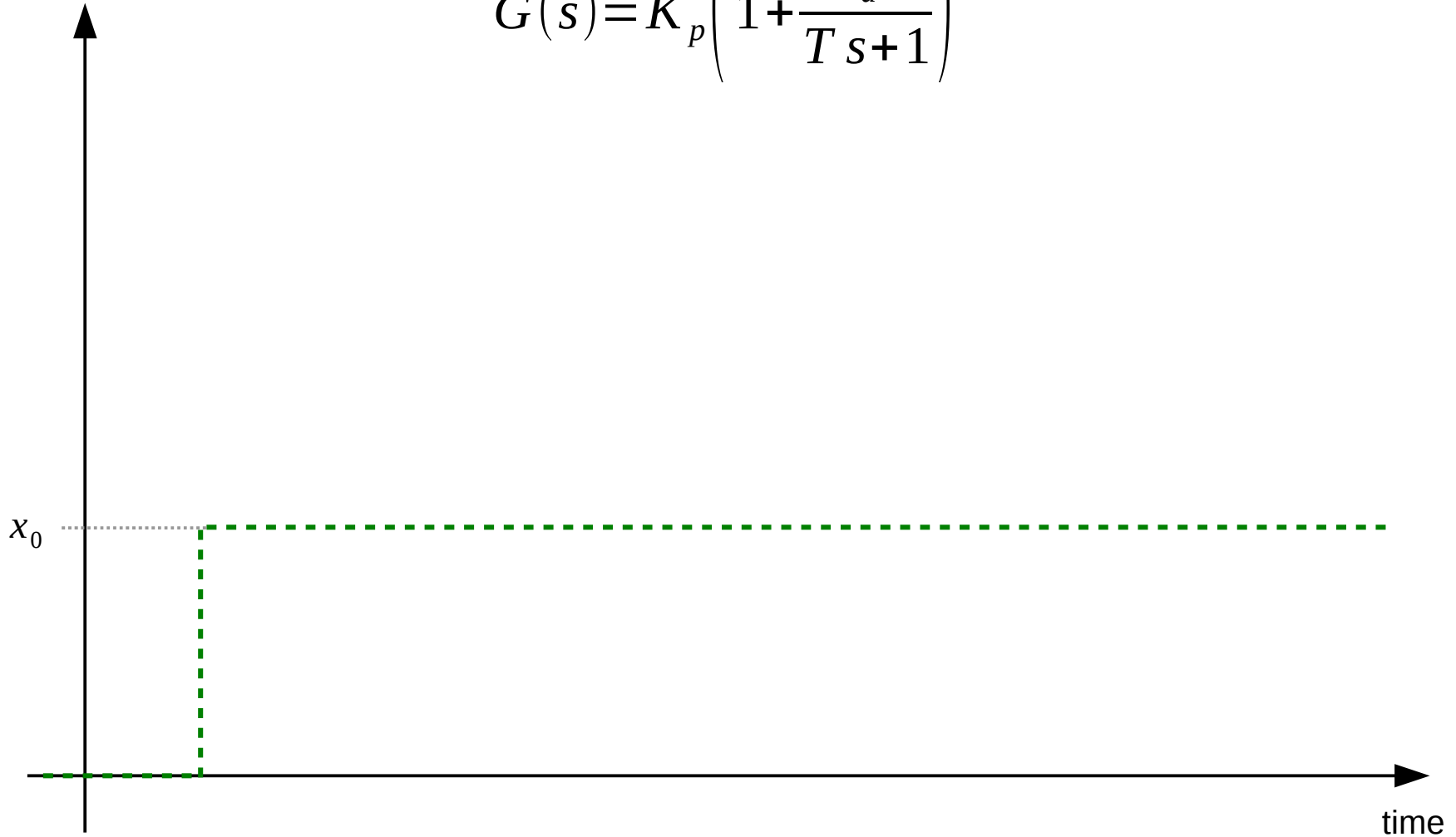
# D - CONTROLLER

$$G(s) = \frac{T_d s}{T s + 1}$$



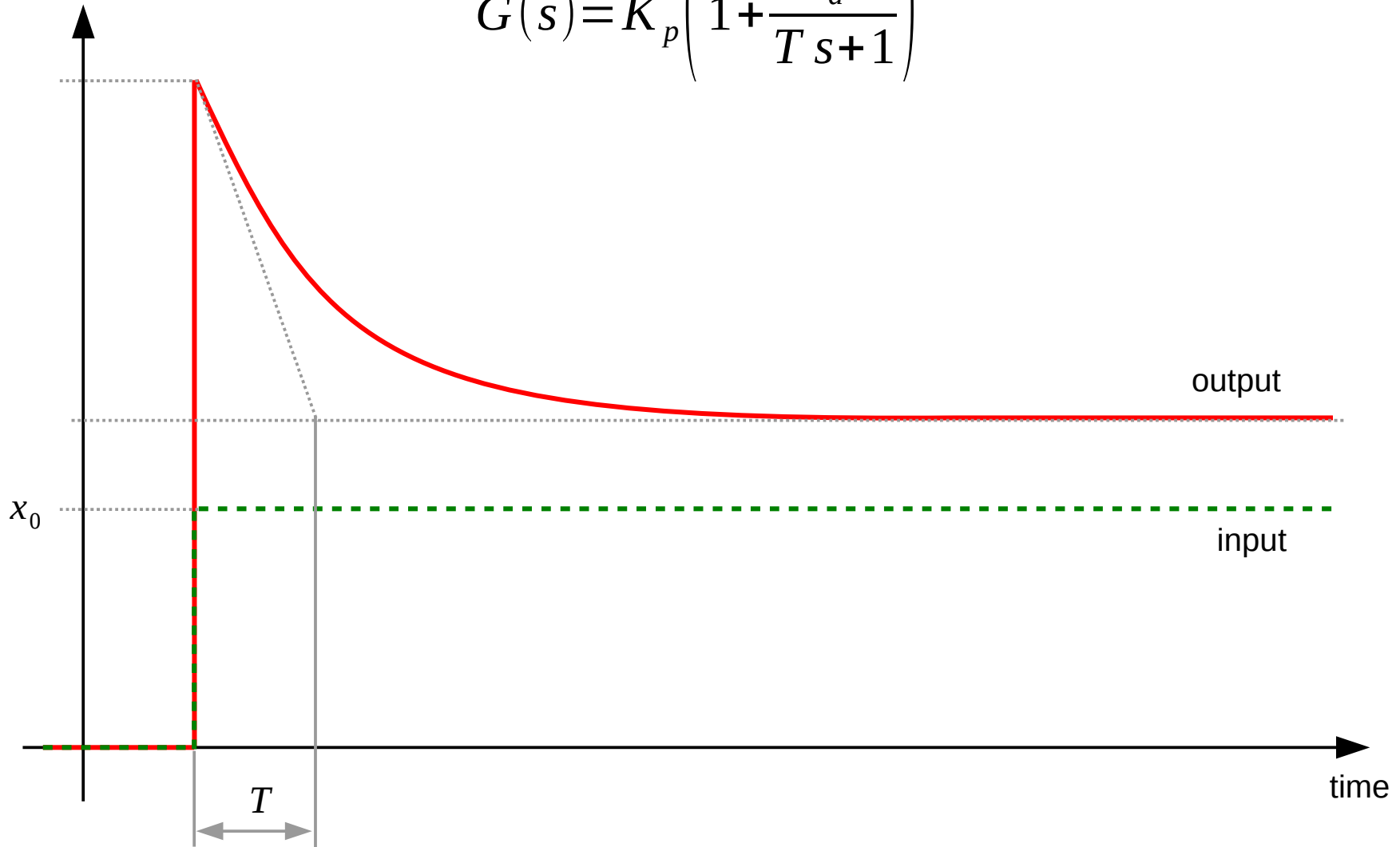
# PD - CONTROLLER

$$G(s) = K_p \left( 1 + \frac{T_d s}{T s + 1} \right)$$



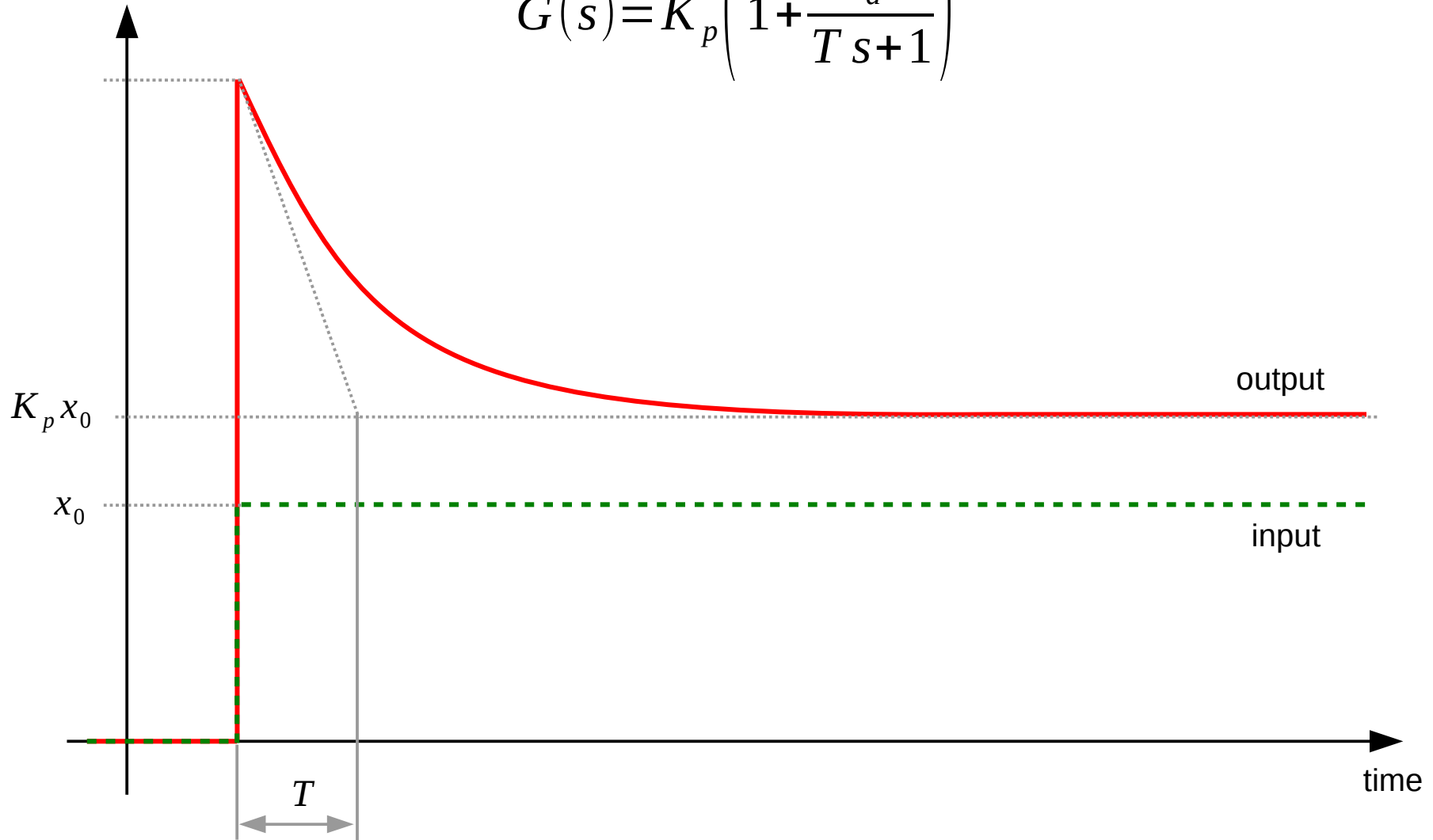
# PD - CONTROLLER

$$G(s) = K_p \left( 1 + \frac{T_d s}{T s + 1} \right)$$



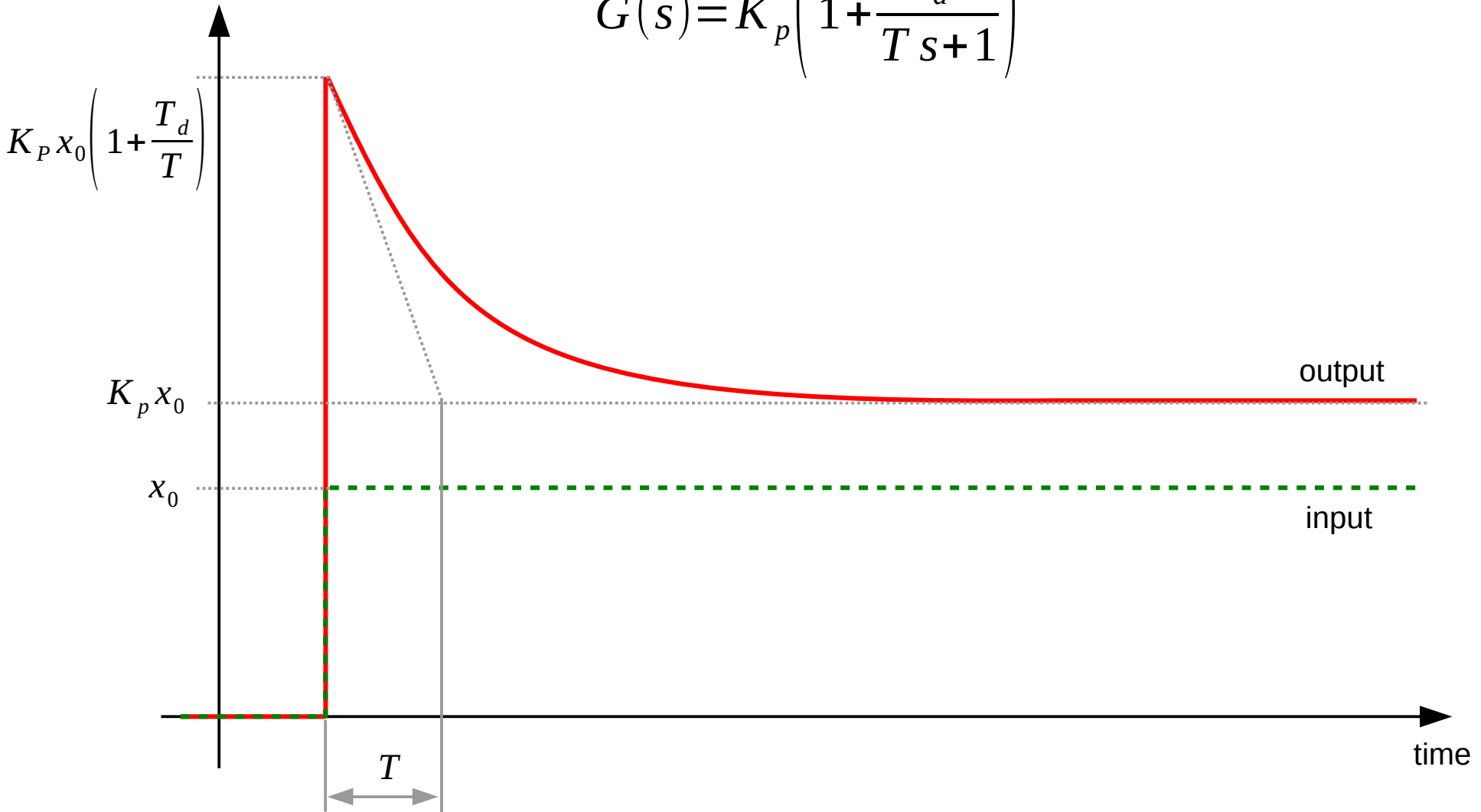
# PD - CONTROLLER

$$G(s) = K_p \left( 1 + \frac{T_d s}{T s + 1} \right)$$



# PD - CONTROLLER

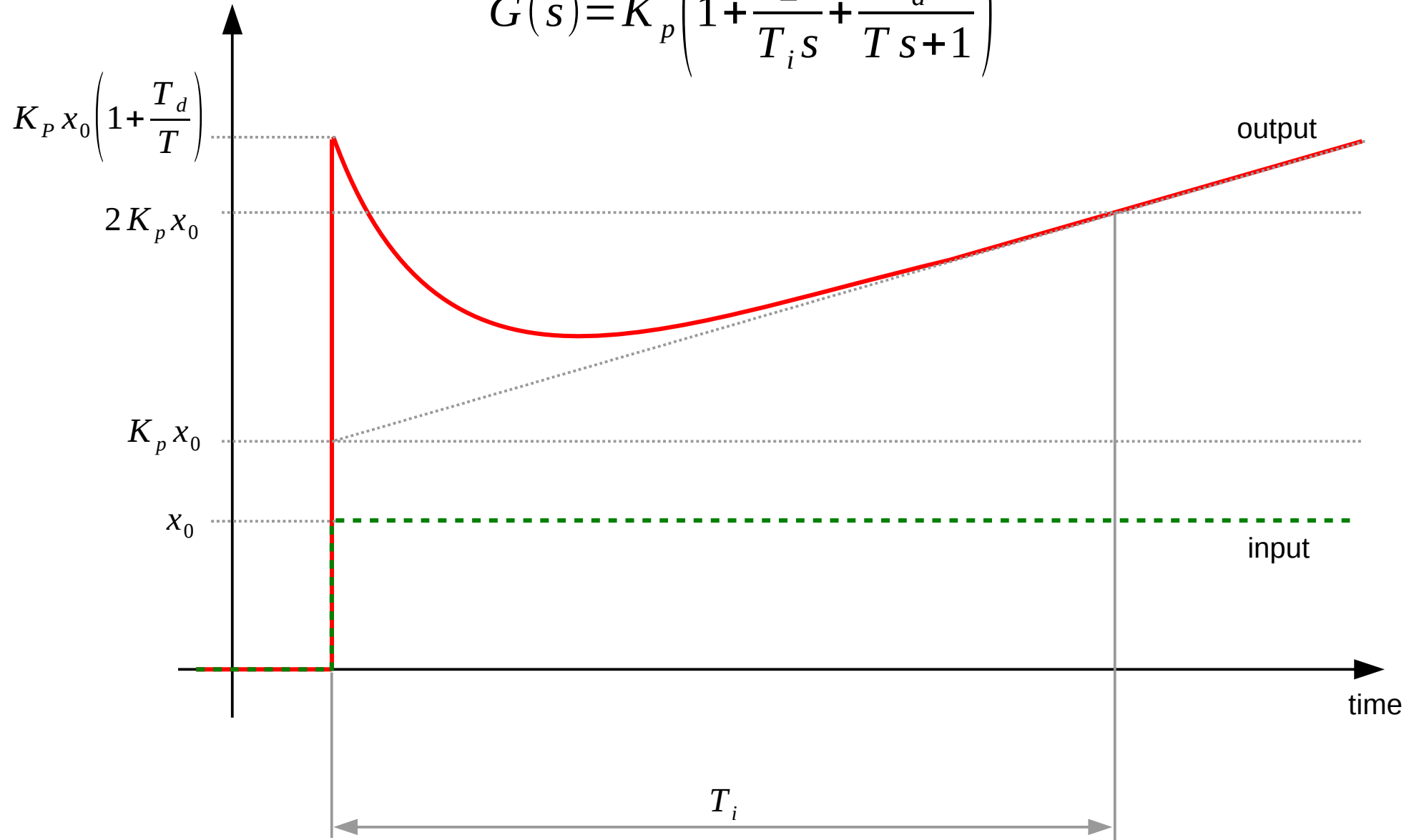
$$G(s) = K_p \left( 1 + \frac{T_d s}{T s + 1} \right)$$



# PID – CONTROLLER

## standard form, real derivative

$$G(s) = K_p \left( 1 + \frac{1}{T_i s} + \frac{T_d s}{T s + 1} \right)$$



# PID CONTROLLER

## important notes

**Proportional term** – necessary part of the controller, creates a main part of control signal that bring output of the system closer to desired value; higher  $K_p$  coefficient gives lower errors; control signal is based on present error;

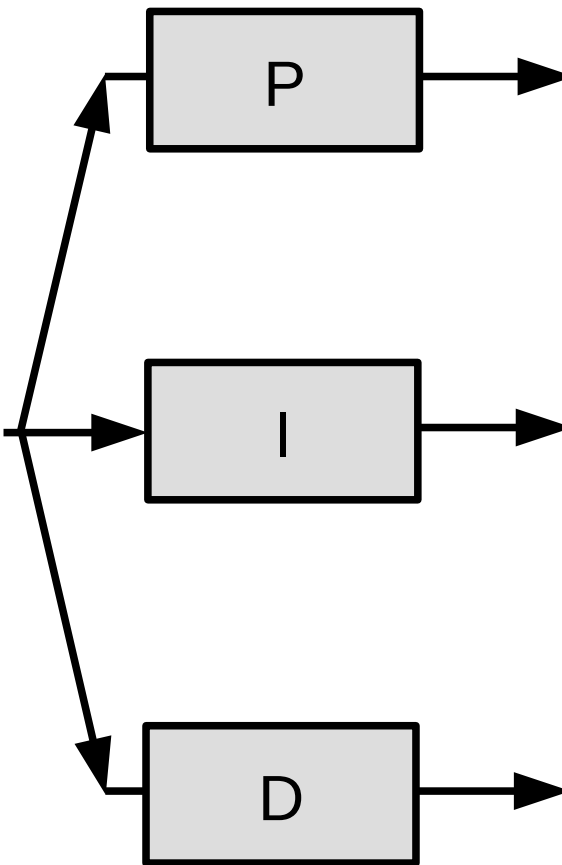
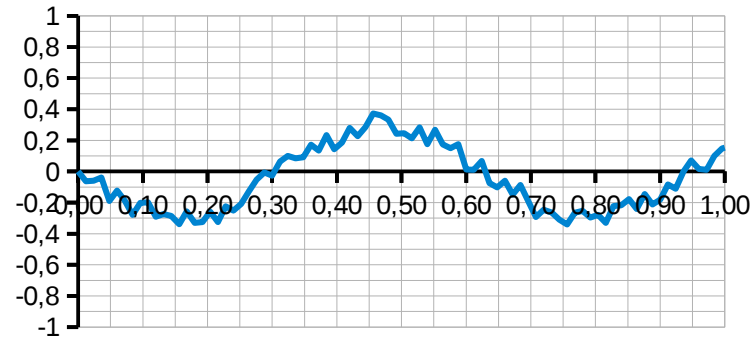
**Integral term** – this part of the controller accumulates error; for nonzero error control signal increases that helps to achieve zero error; control signal is based on past error values; “integral windup” problem;

**Derivative term** – this part of the controller reacts on error changes; for constant error control signal is zero; control signal is based on the trend of feature error; this term is very sensitive to noise;

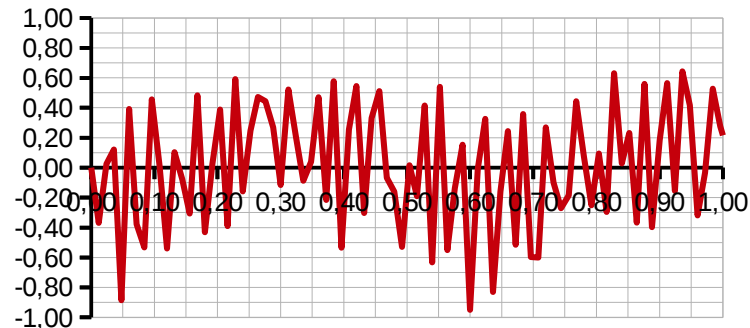
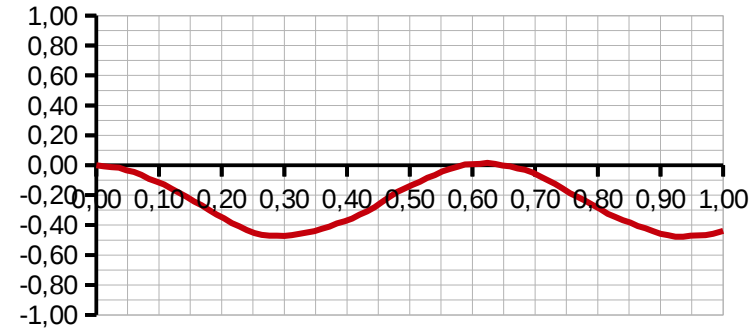
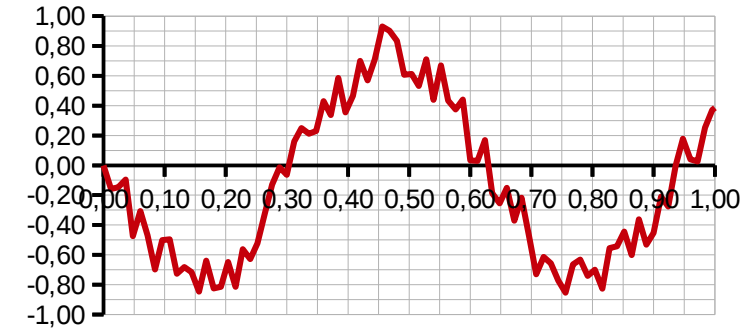
# PID CONTROLLER

## Influence of errors onto control signal

Control error



Control signal





# PID CONTROLLER

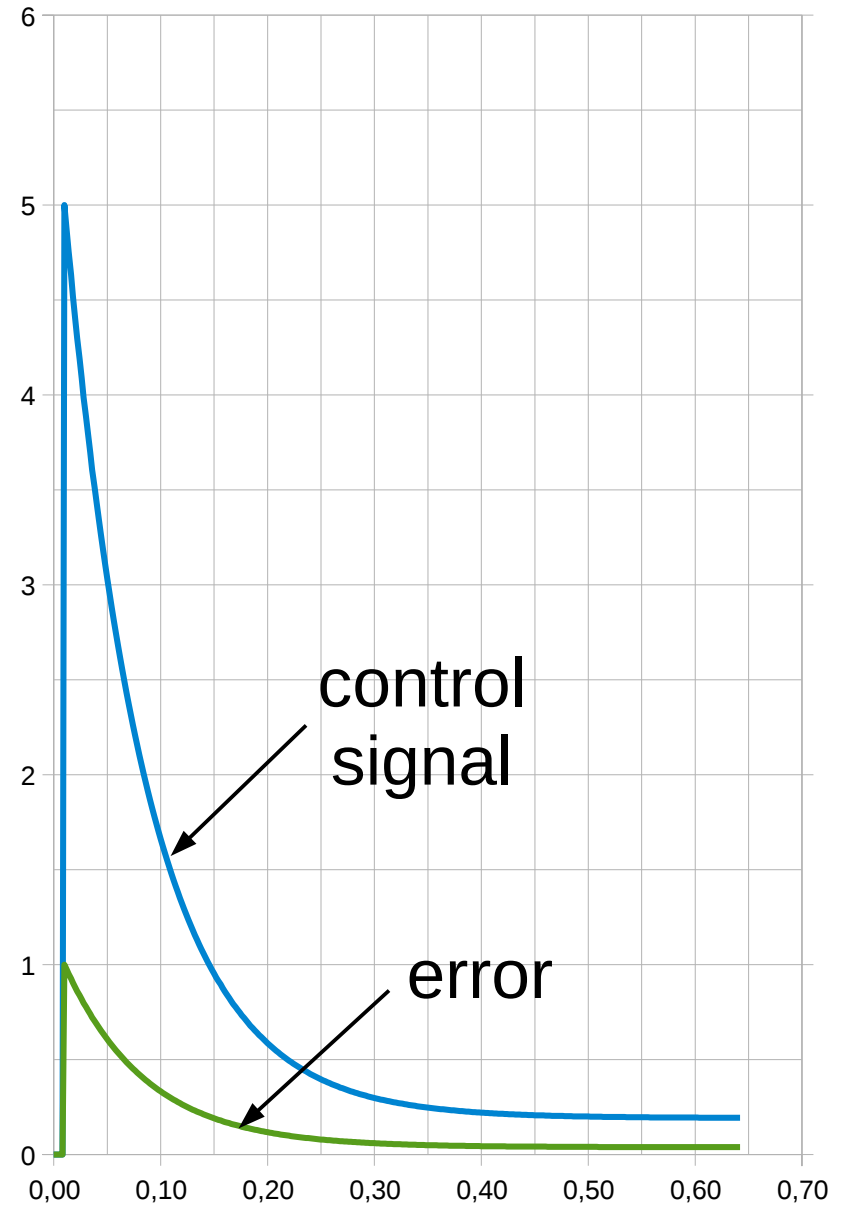
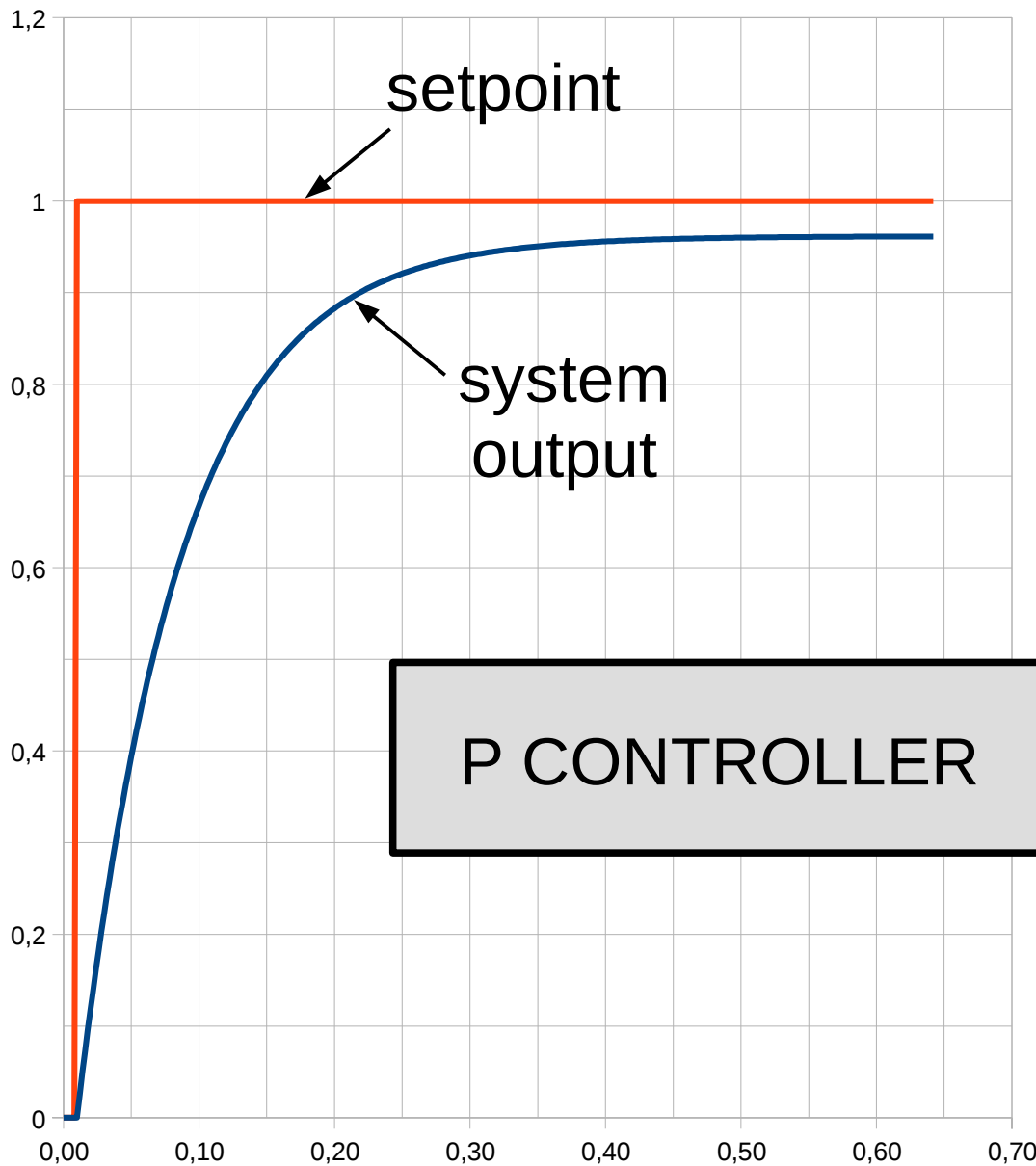
## integral windup problem

After a large change in a setpoint the integral term can produce very large control signal (higher than maximum possible) – system input is very high until accumulated error goes back close to zero.

Possible solution: disabling and zeroing integral term outside the small region around the setpoint.

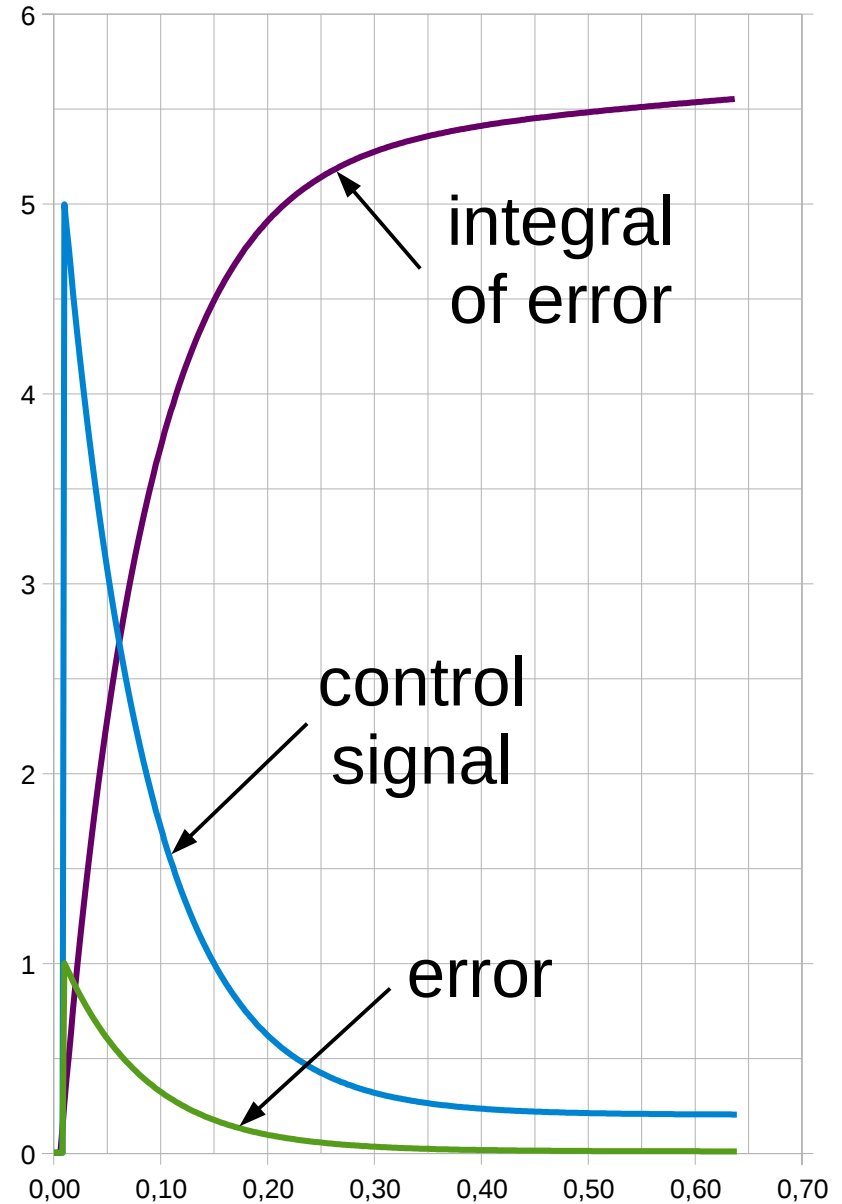
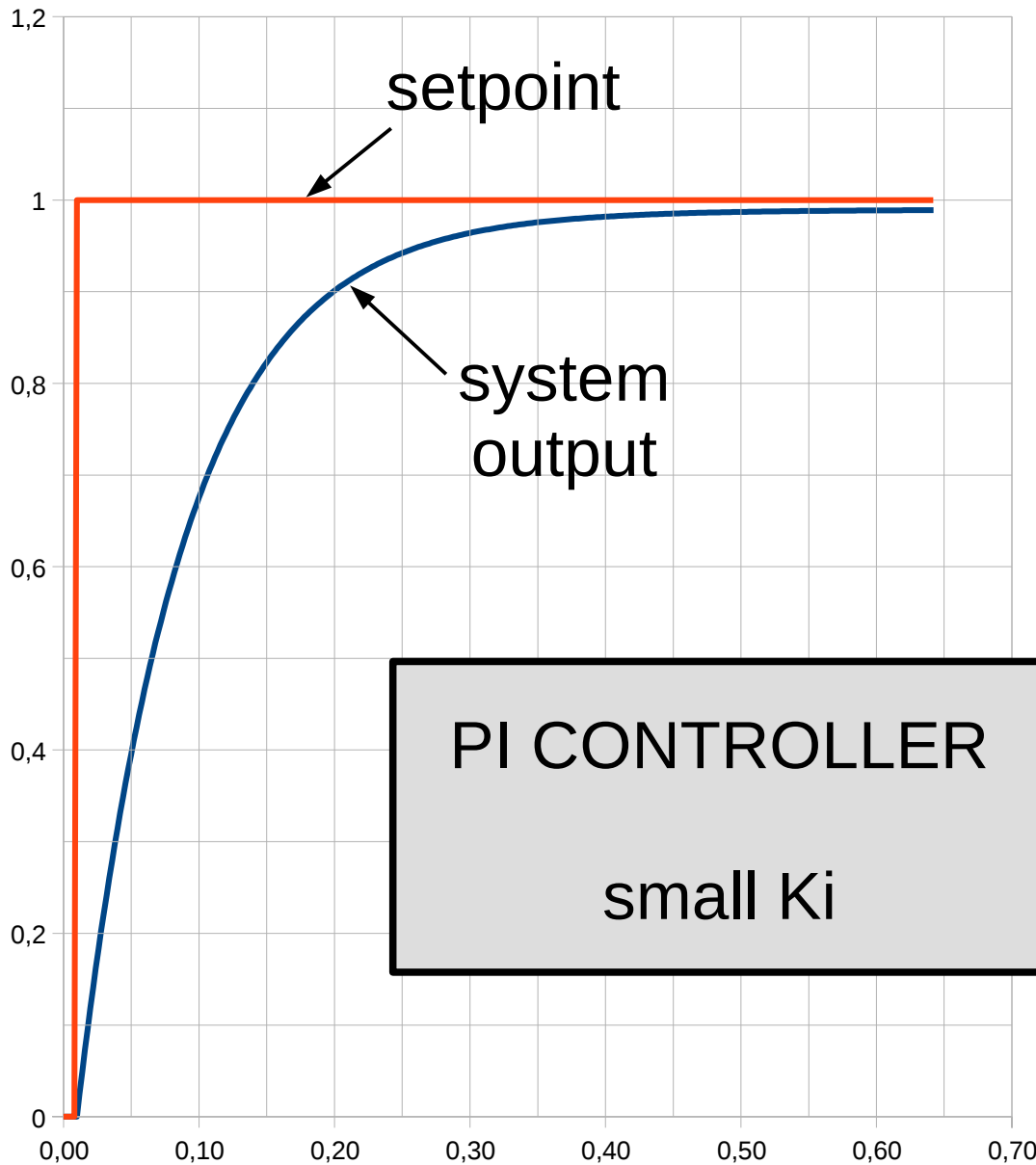
# PID CONTROLLER

## integral windup problem



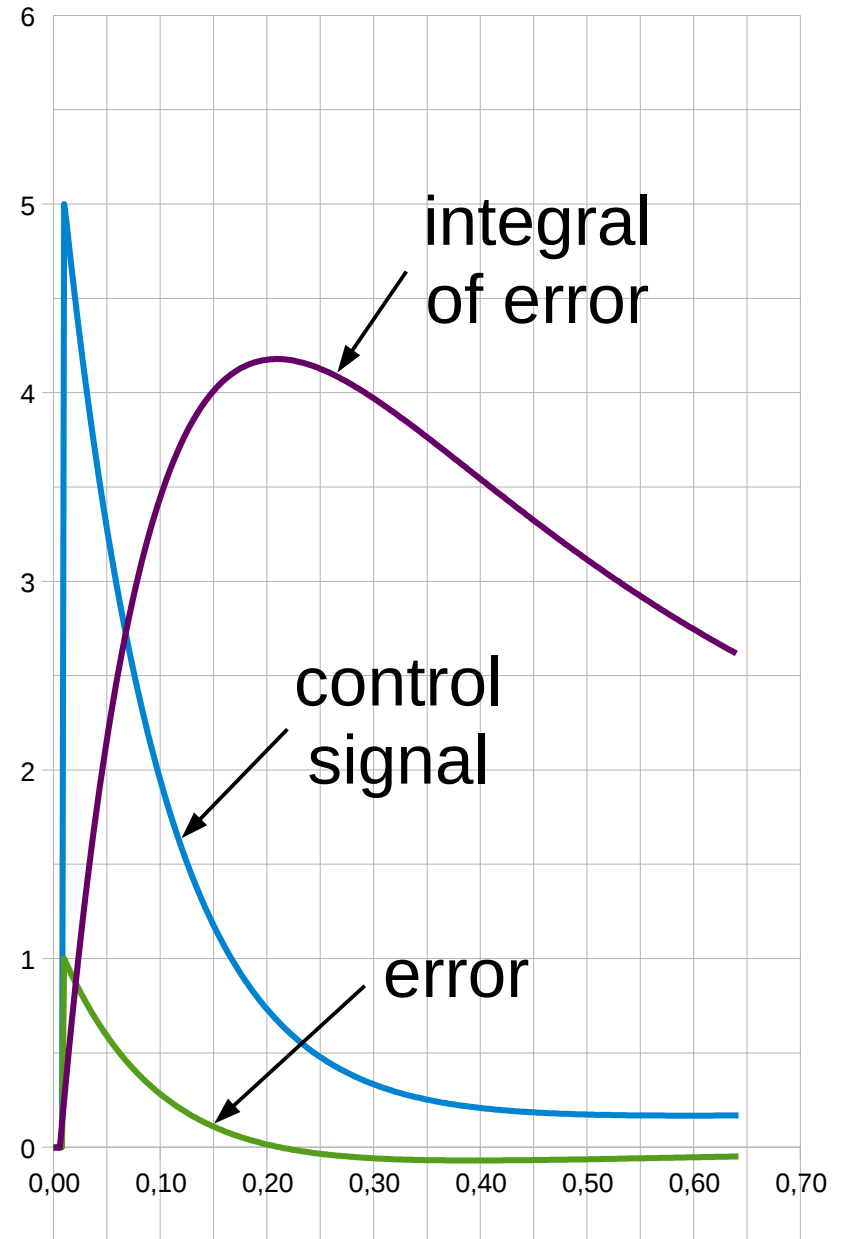
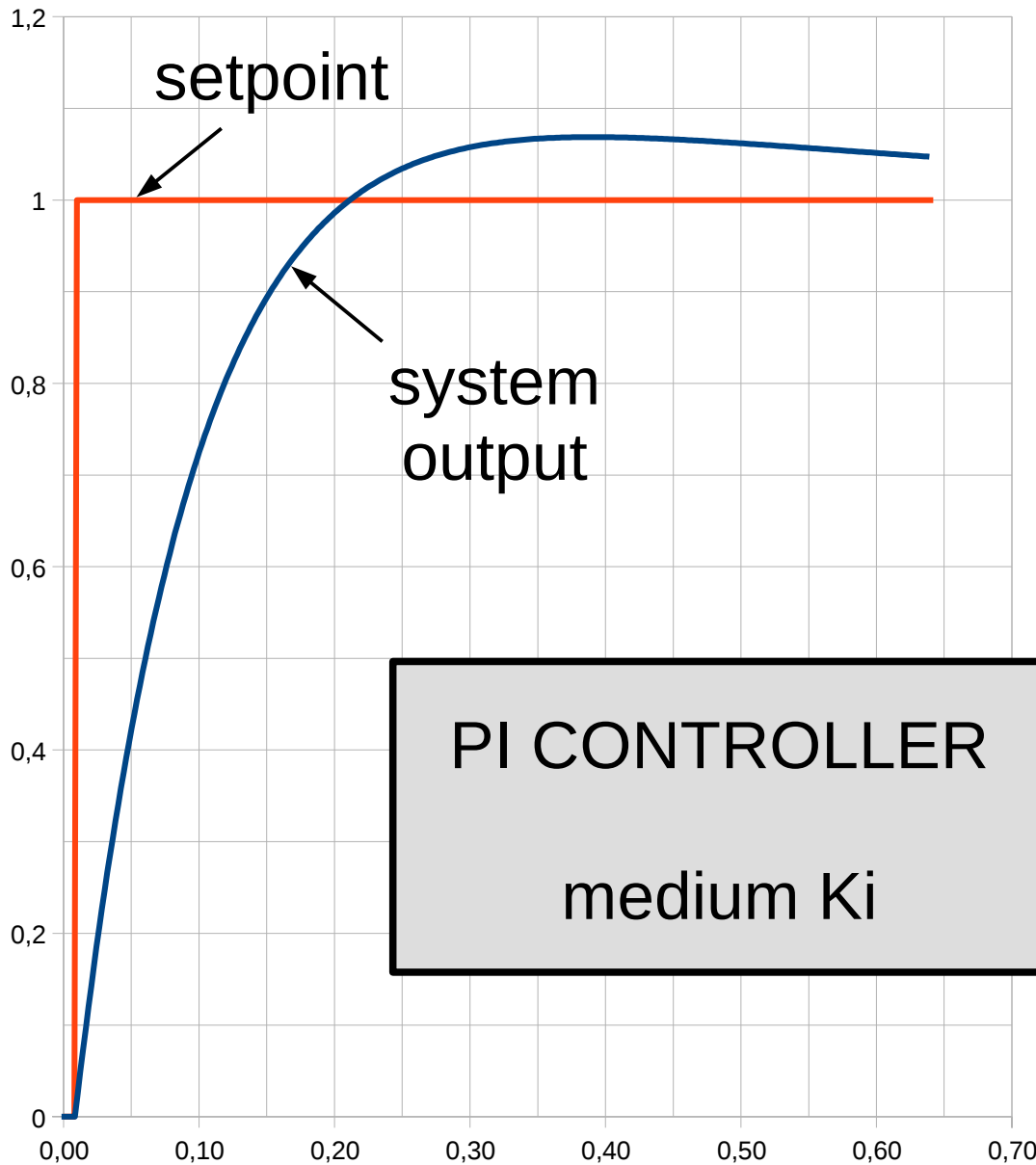
# PID CONTROLLER

## integral windup problem



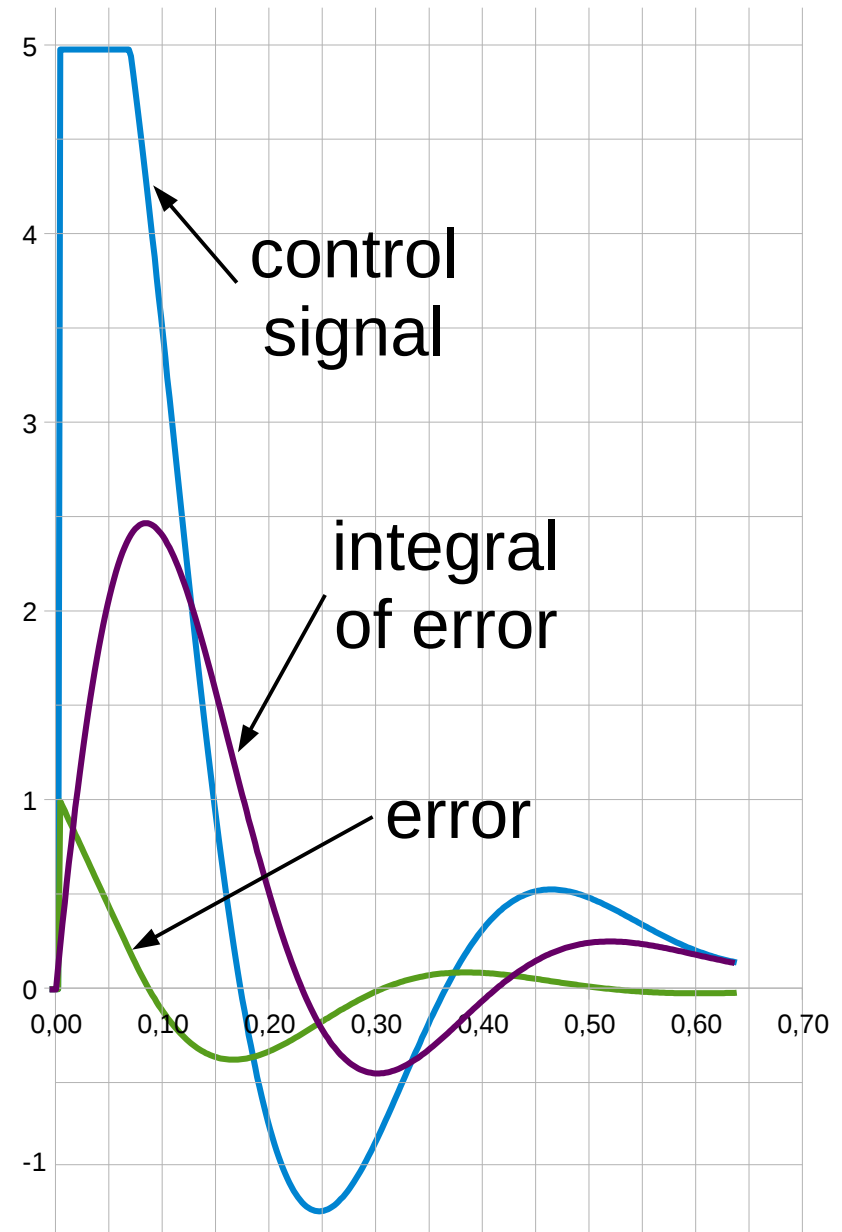
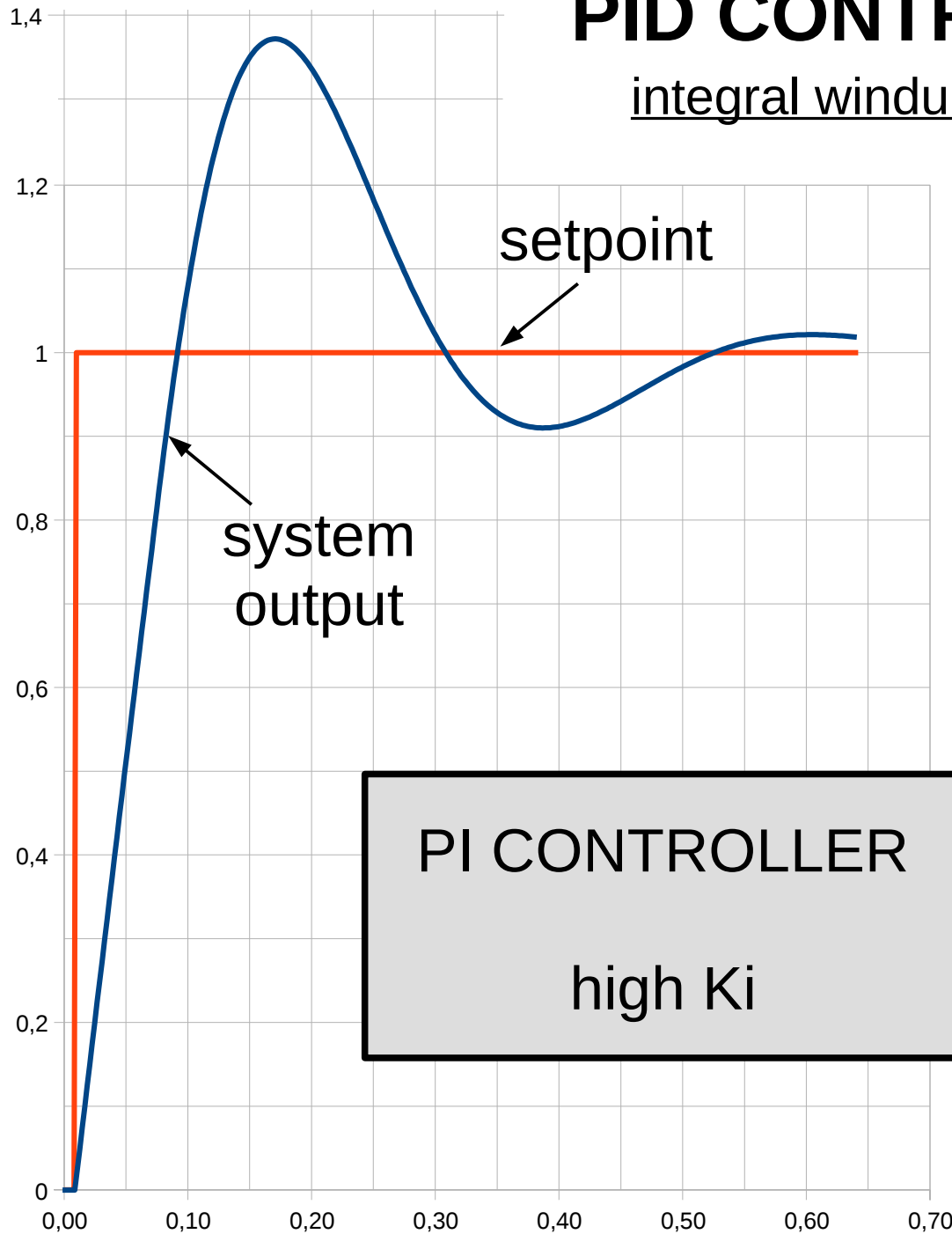
# PID CONTROLLER

## integral windup problem

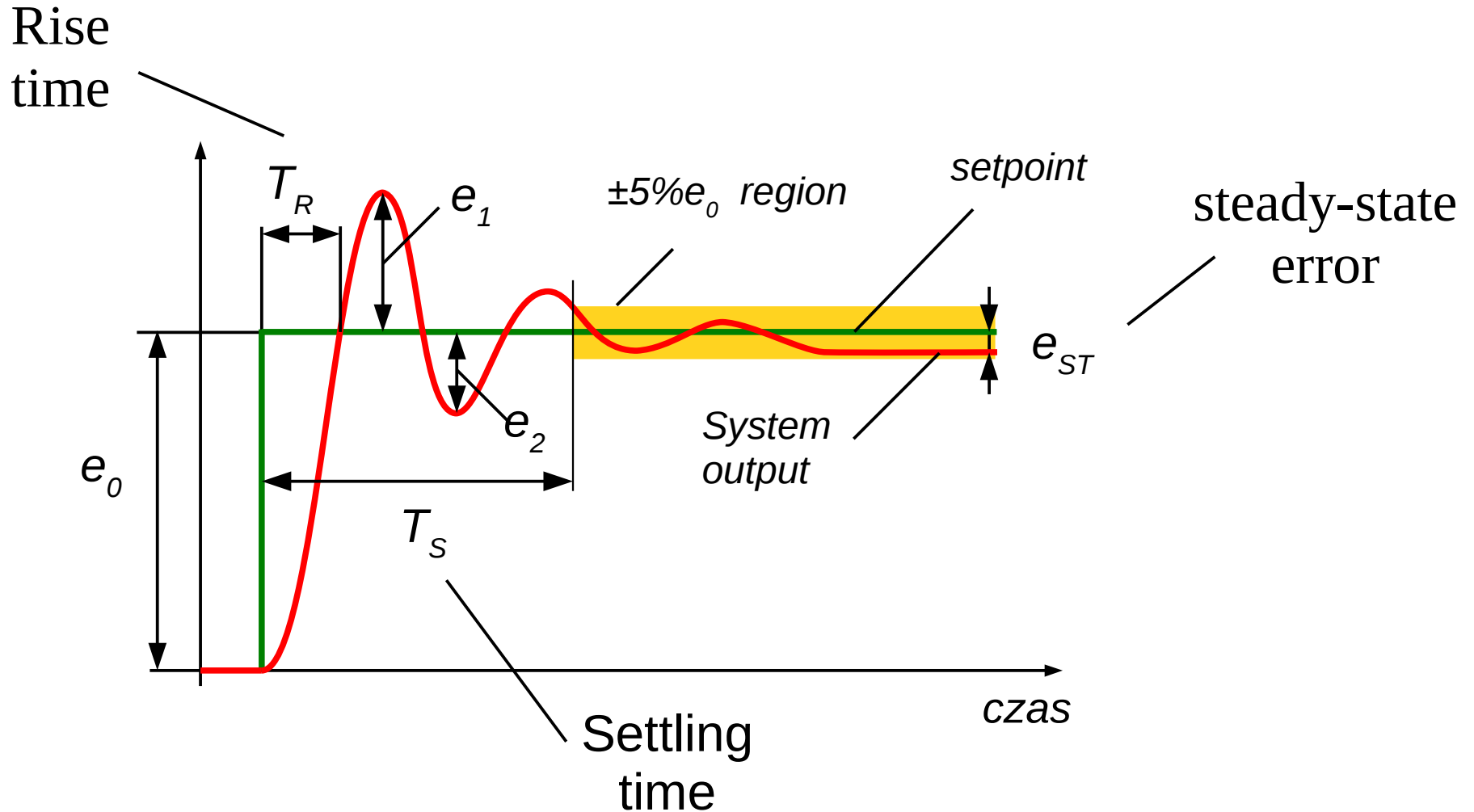


# PID CONTROLLER

## integral windup problem



# Quality of the control process



Overshoot:  $w = \frac{e_1}{e_0} 100\%$

Damping:  $d = \frac{e_2}{e_1} 100\%$

# PID CONTROLLER

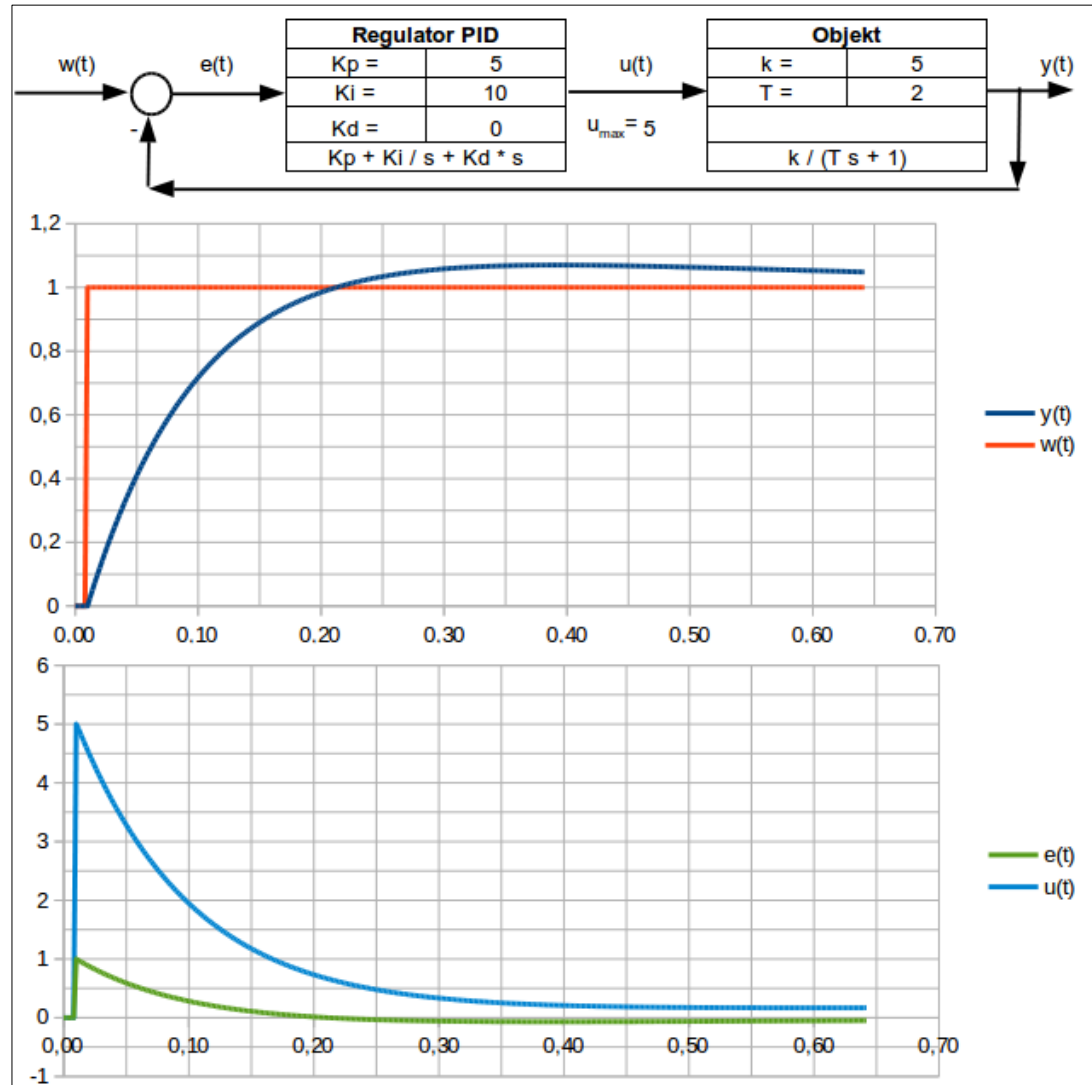
## tuning methods

Analytical	With a simulation	Experimental
<p>1<sup>st</sup> step: calculation of the system's reduced transfer function</p> <p>2<sup>nd</sup> step: calculation of the system's step response</p> <p>3<sup>rd</sup> step: tuning of the <math>K_p</math>, <math>K_i</math> and <math>K_d</math> coefficients to obtain desired shape of step response</p>	<p>1<sup>st</sup> step: calculation of the system's reduced transfer function</p> <p>2<sup>nd</sup> step: numerical implementation of the system's reduced transfer function</p> <p>3<sup>rd</sup> step: tuning of the <math>K_p</math>, <math>K_i</math> and <math>K_d</math> coefficients to obtain desired shape of the system's simulated outputs</p>	<p>Manual tuning</p> <p>or</p> <p>methods:</p> <ul style="list-style-type: none"><li>• Ziegler-Nichols</li><li>• Pessen</li><li>• Cohen-Coon</li><li>• Åström–Hägglund</li></ul>

# PID CONTROLLER

interactive simulation and tuning

*Download spreadsheet file from the website*





# PID CONTROLLER

## Ziegler-Nichols tuning method (PID in standard form)

1. Disable integral and derivative terms of the controller. Set proportional gain to small value.
2. Observe a step response of the output of control loop. Go to point 3, if you observe stable and consistent oscillations. If not, increase proportional gain and repeat step 2.
3. For the ultimate gain  $K_u$  from step 2 and oscillation period  $T_u$  calculate parameters of the controller according to the table:

	$k_p$	$T_i$	$T_d$
Classic Ziegler-Nichols	$0.6 K_u$	$0.5 T_u$	$0.125 T_u$
Pessen	$0.7 K_u$	$0.4 T_u$	$0.15 T_u$
no overshoot	$0.2 K_u$	$0.5 T_u$	$0.333 T_u$

# PID CONTROLLER

## programming

```
dt = 0.1
p_error = 0.
sum = 0.
Kp = 2.
Ki = 0.5
Kd = 0.01
start:
```

```
    setpoint = ...
```

```
    measurement = ...
```

```
    error = setpoint - measurement
```

```
    sum = sum + error * dt
```

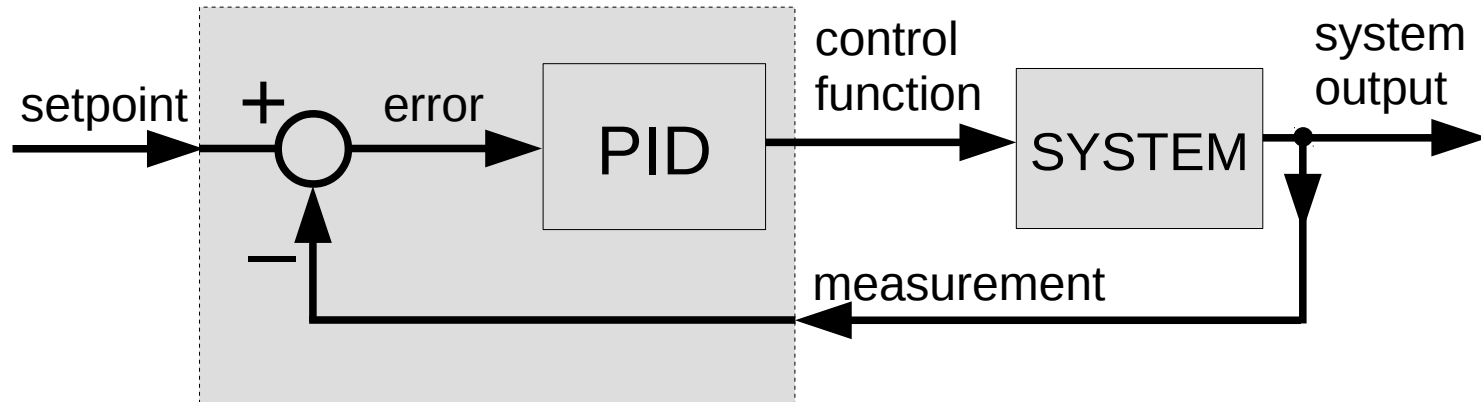
```
    derivative = (error - p_error) / dt
```

```
    output = Kp*error + Ki*sum + Kd*derivative
```

```
    p_error = error
```

```
    wait(dt)
```

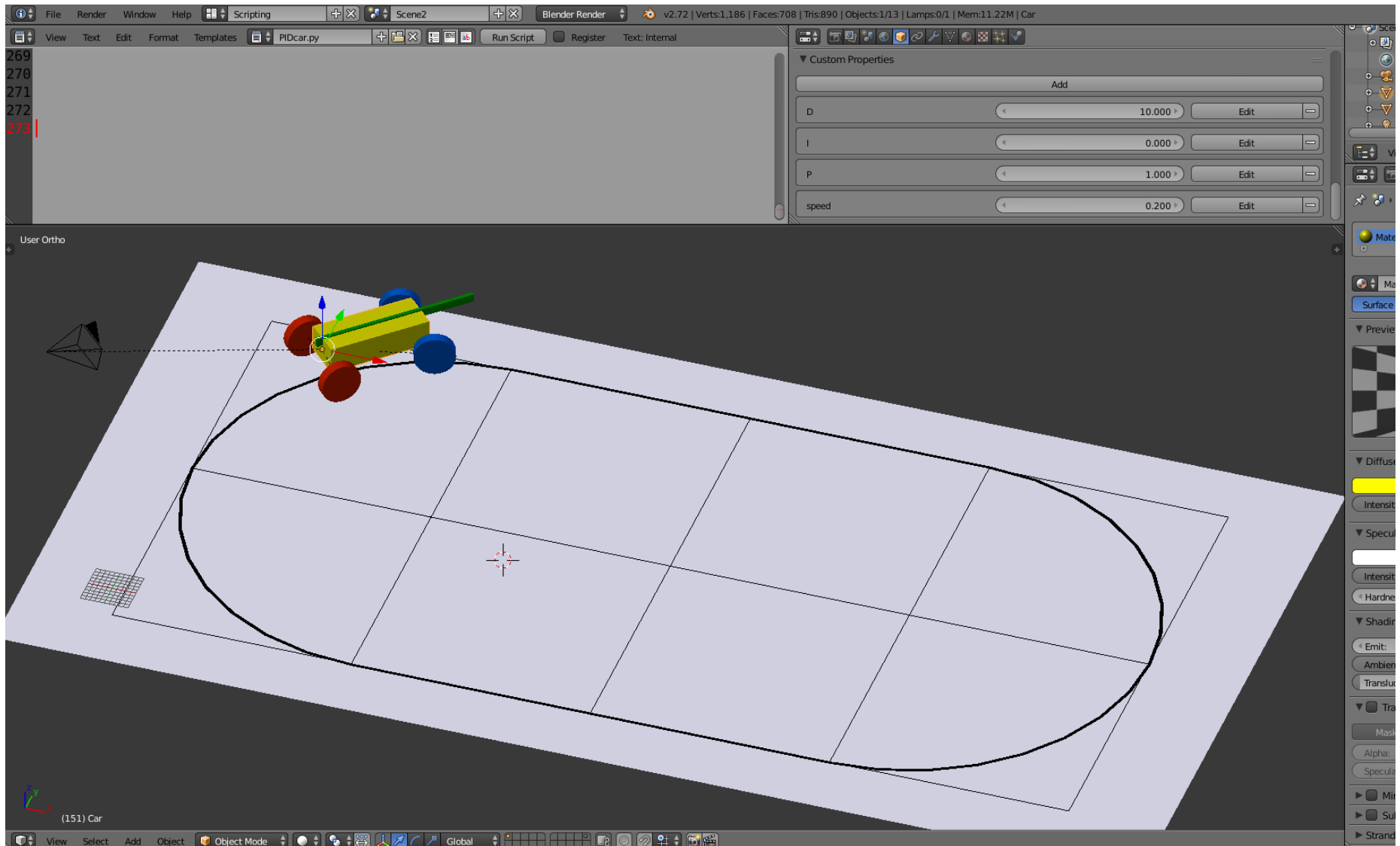
```
    goto start
```



# PID CONTROLLER

interactive simulation

*PID for a car position control – real-time simulation*



# Stability

# Stability

## In mathematics:

- stability theory
- numerical stability
- stability in  
geometric theory

## In engineering:

- BIBO stability
- stability in flight  
dynamics
- ship stability

# Stability

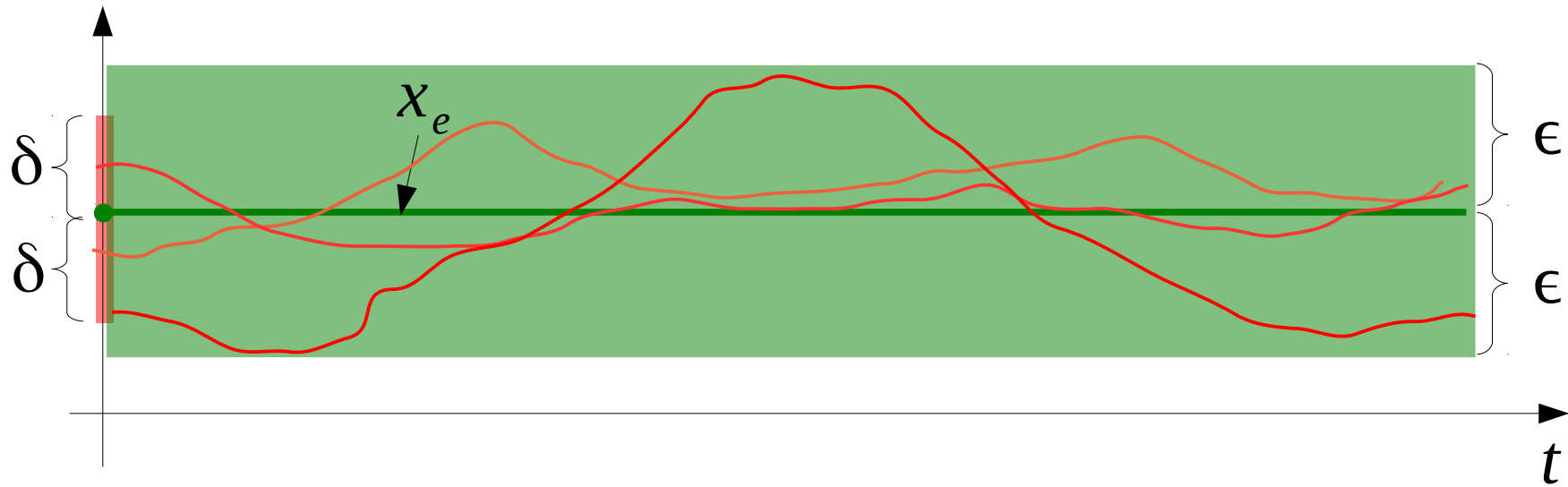
**Stability theory (math)** - study of the stability of differential equations' and dynamical systems' trajectories under small perturbations of initial conditions

- Lyapunov stability
- asymptotic stability
- orbital stability
- structural stability

# Lyapunov stability

$$\dot{x}(t) = f(x(t))$$

$$f(x_e) = 0, \quad x_e - \text{equilibrium}$$

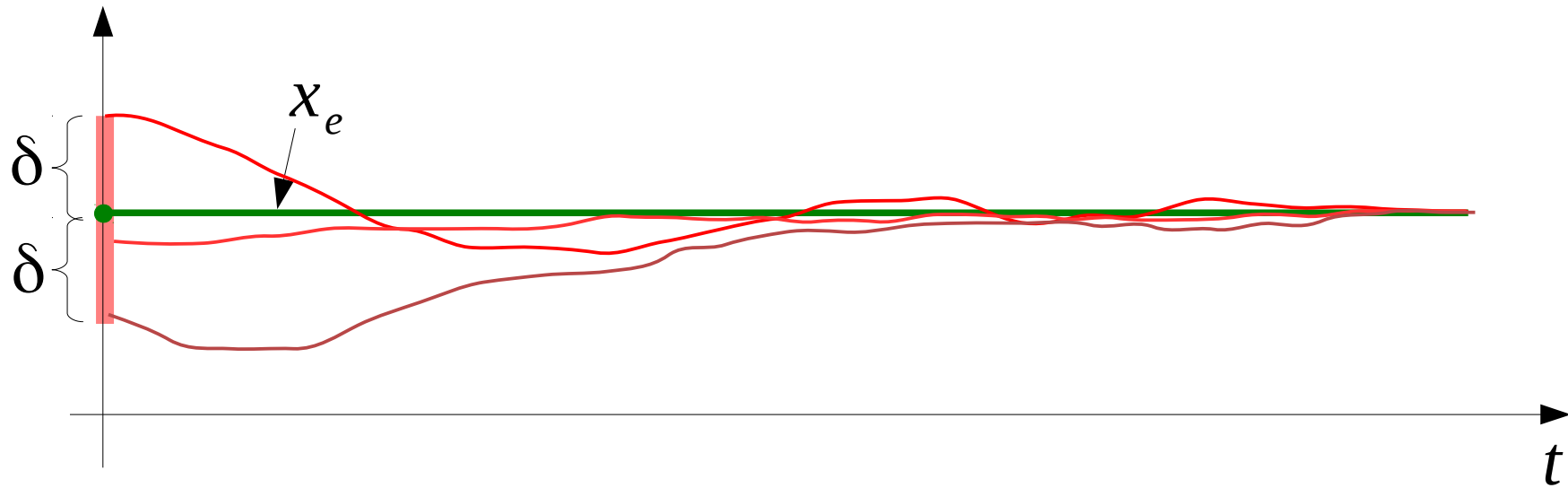


$$\forall_{t \geq 0} \quad \forall_{\epsilon > 0} \quad \exists_{\delta > 0} \quad \text{if } \|x(0) - x_e\| < \delta, \text{ then } \|x(t) - x_e\| < \epsilon$$

# Asymptotic stability

$$\dot{x}(t) = f(x(t))$$

$$f(x_e) = 0, \quad x_e - \text{equilibrium}$$



$$\forall_{t \geq 0} \quad \forall_{\epsilon > 0} \quad \exists_{\delta > 0} \quad \text{if } \|x(0) - x_e\| < \delta, \text{ then } \lim_{t \rightarrow \infty} \|x(t) - x_e\| = 0$$



# BIBO stability

## Bounded Input, Bounded Output stability (in signal processing and control theory)

a LTI SISO system is called BIBO stable if its output will stay bounded for any bounded input.

$x(t)$  - input

$y(t)$  - output

$$\exists_{0 < A < \infty} \quad \exists_{0 < B < \infty} \quad \forall_{t \geq 0} \quad \text{if } |x(t)| \leq A, \text{ then } |y(t)| \leq B$$

# STABILITY CRITERIA

**General stability criterion**

**Hurwitz criterion**

**Nyquist stability criterion**

# General stability criterion

# General stability criterion

$$G(s) = \frac{Y(s)}{X(s)} = \frac{1}{s - p_1}$$

$p_1$  - pole of transfer function

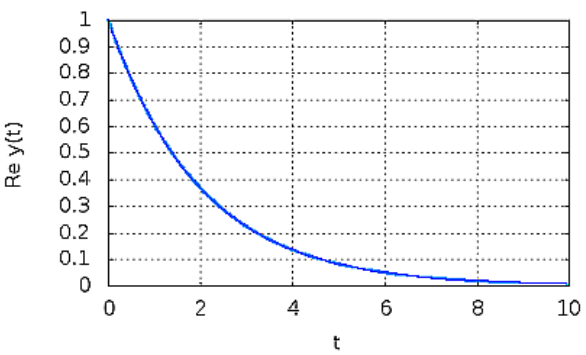
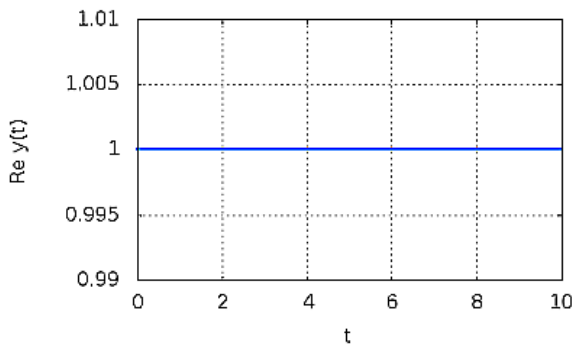
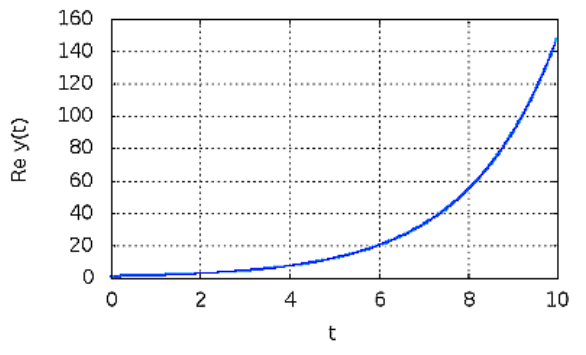
$$x(t) = \delta(t)$$

$$y(t) = L^{-1}\{x(s)G(s)\} = L^{-1}\left\{1 \frac{1}{s - p_1}\right\} = e^{p_1 t}$$

$$y(t) = e^{(a_1 + jb_1)t} = e^{a_1 t} e^{jb_1 t} = e^{a_1 t} (\cos b_1 t + j \sin b_1 t)$$

$$\text{Re } y(t) = e^{a_1 t} \cos b_1 t$$

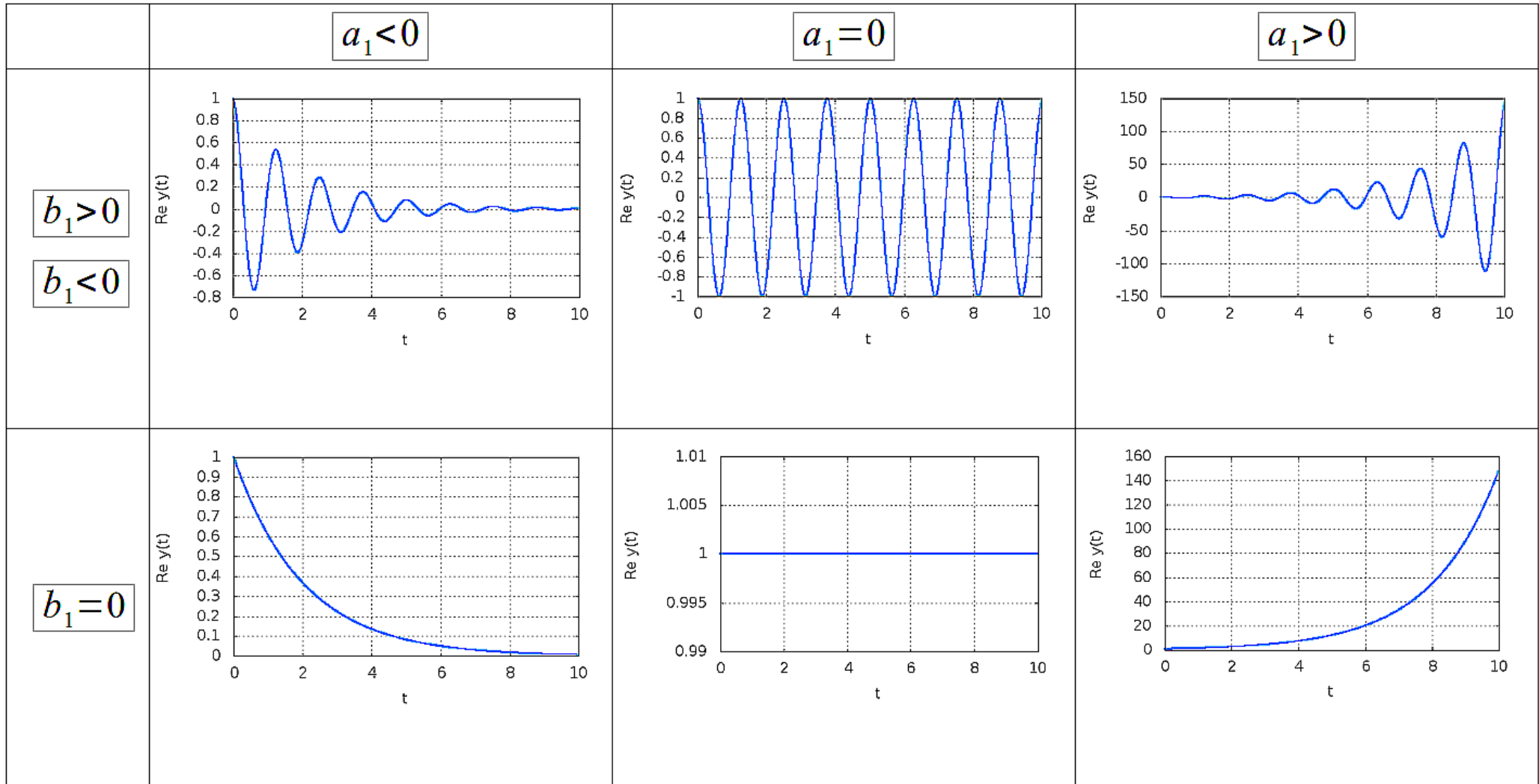
$$G(s) = \frac{Y(s)}{X(s)} = \frac{1}{s - p_1} \quad \Re y(t) = e^{a_1 t} \cos b_1 t \quad \Re(p_1) = a_1, \quad \Im(p_1) = b_1$$

	$a_1 < 0$	$a_1 = 0$	$a_1 > 0$
$b_1 > 0$ $b_1 < 0$			
$b_1 = 0$			

$$G(s) = \frac{Y(s)}{X(s)} = \frac{1}{s - p_1}$$

$$\Re y(t) = e^{a_1 t} \cos b_1 t$$

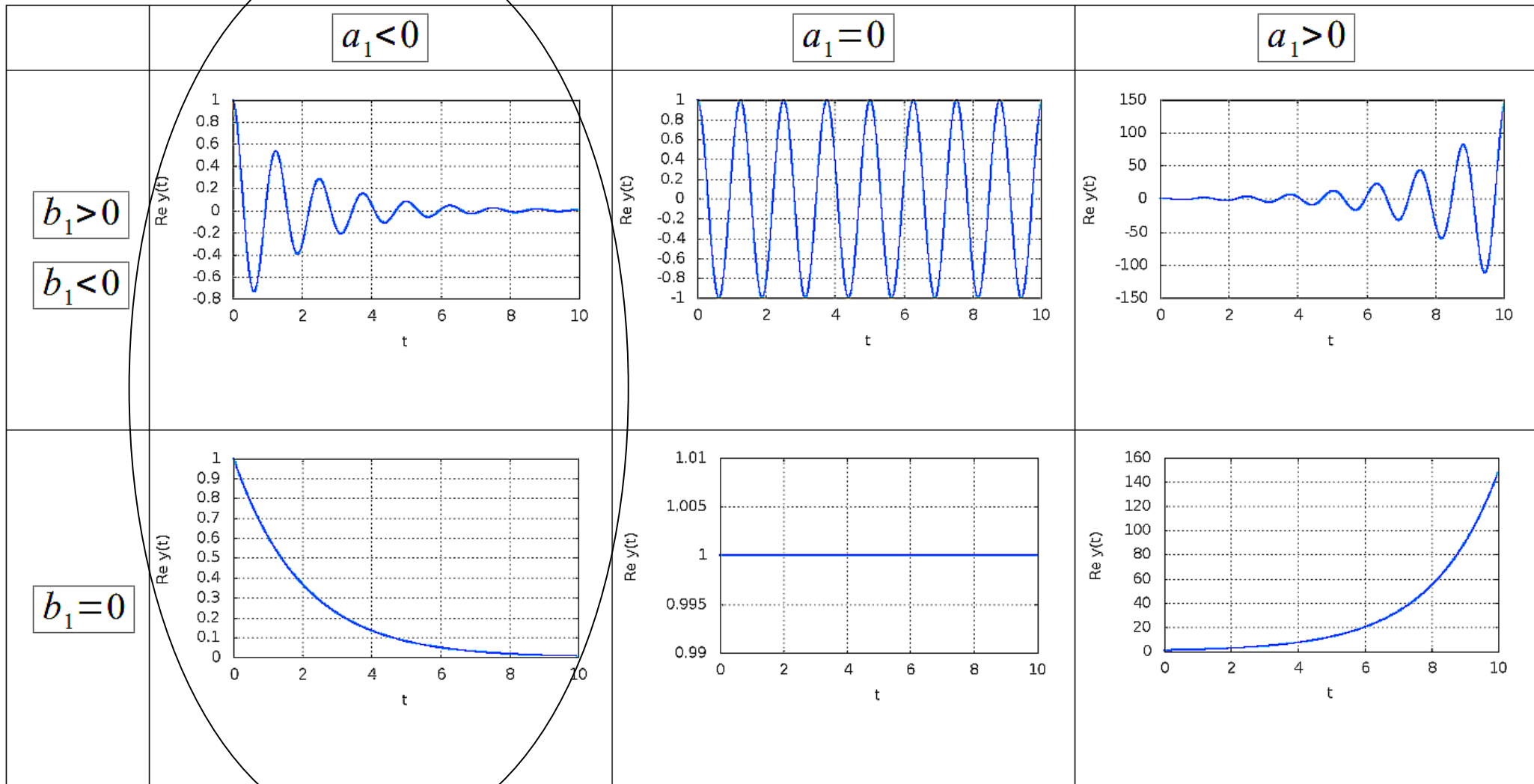
$$\Re(p_1) = a_1, \quad \Im(p_1) = b_1$$



$$G(s) = \frac{Y(s)}{X(s)} = \frac{1}{s - p_1}$$

$$\Re y(t) = e^{a_1 t} \cos b_1 t$$

$$\Re(p_1) = a_1, \quad \Im(p_1) = b_1$$



asymptotically stable  $\Re(p_1) < 0$

# General stability criterion

LTI SISO system is stable, if real parts of all transfer function's poles are less than zero.

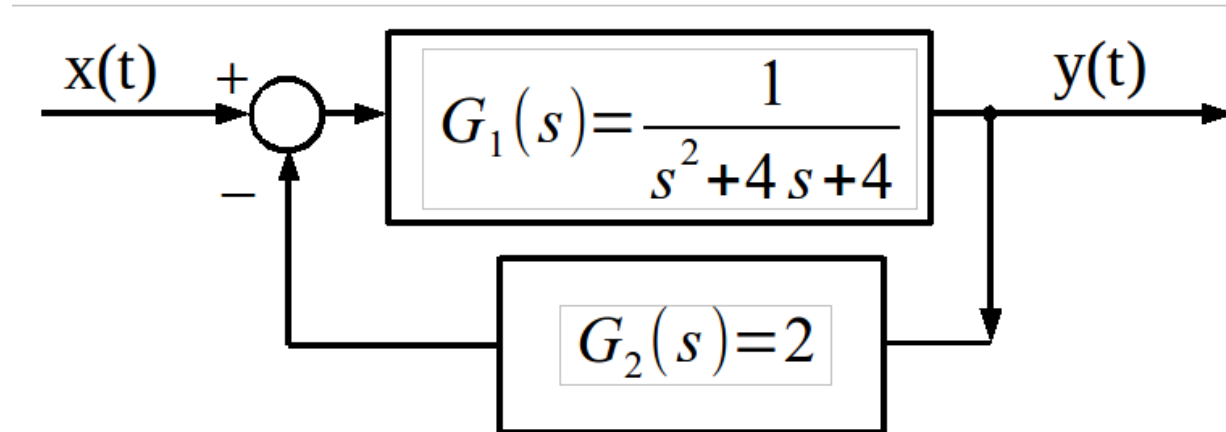
$$G(s) = \frac{(s - z_1)(s - z_2) \dots (s - z_m)}{(s - p_1)(s - p_2) \dots (s - p_n)}$$

$G(s)$  is stable if:  $\text{Re } p_1 < 0 \wedge \text{Re } p_2 < 0 \wedge \dots \wedge \text{Re } p_n < 0$



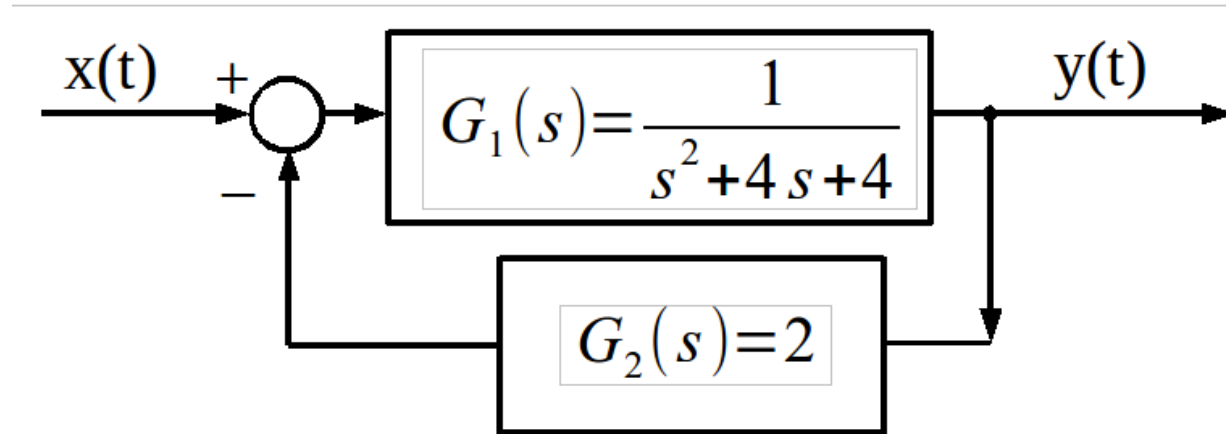
# Example 1

Check stability of the presented system using the general stability criterion.



# Example 1

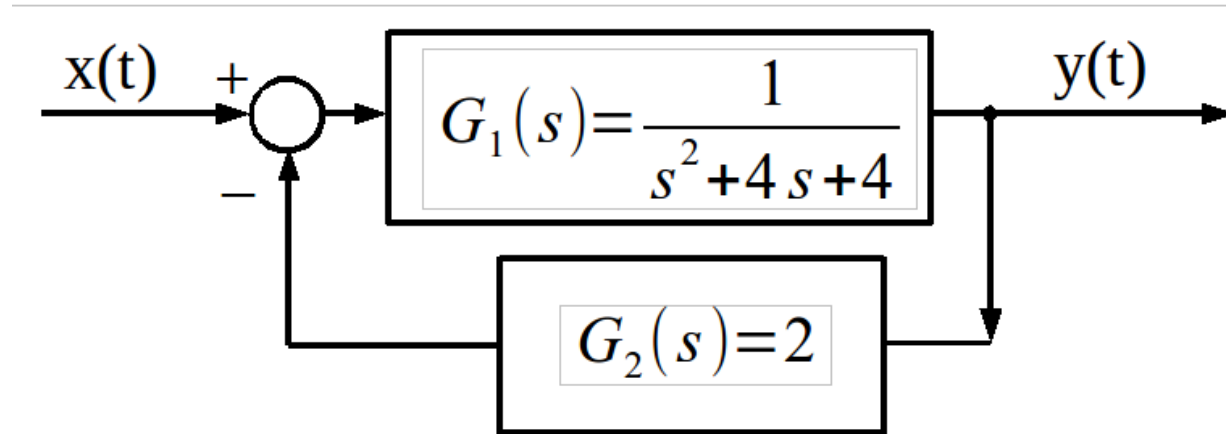
Check stability of the presented system using general stability criterion



$$G(s) = \frac{Y(s)}{X(s)} = \frac{G_1}{1 + G_1 G_2} = \frac{1}{s^2 + 4s + 6} = \frac{1}{(s - s_1)(s - s_2)}$$

# Example 1

Check stability of the presented system using general stability criterion

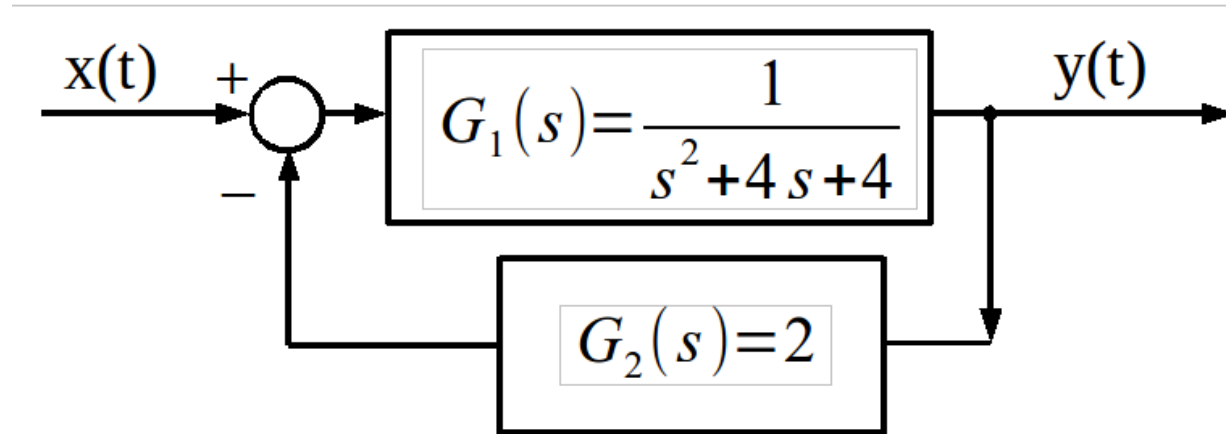


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$$s_1 = -2 - 2\sqrt{2}j, \quad s_2 = -2 + \sqrt{2}j$$

# Example 1

Check stability of the presented system using general stability criterion



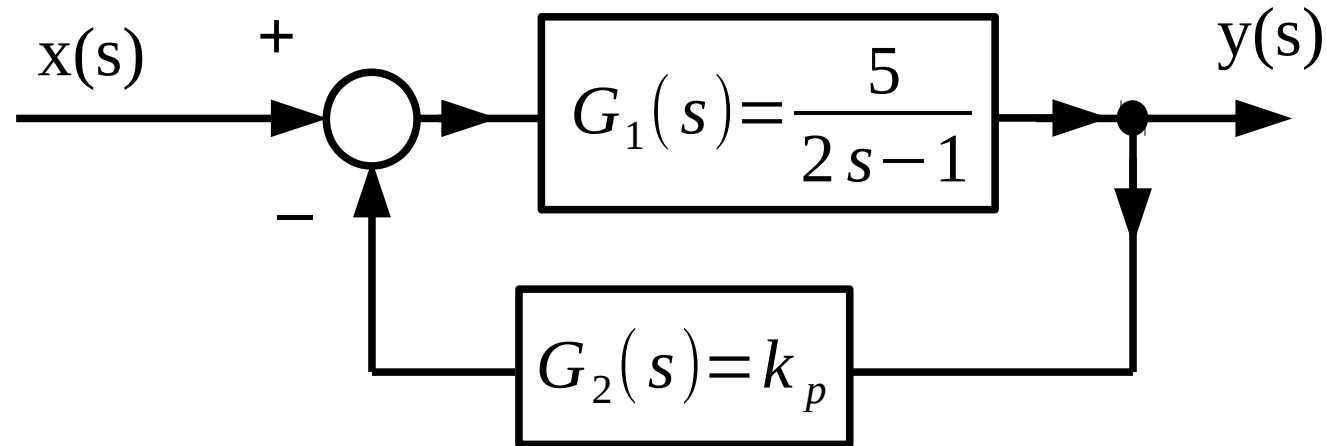
$$G(s) = \frac{Y(s)}{X(s)} = \frac{G_1}{1 + G_1 G_2} = \frac{1}{s^2 + 4s + 6} = \frac{1}{(s - s_1)(s - s_2)}$$

$$s_1 = -2 - 2\sqrt{2}j, \quad s_2 = -2 + \sqrt{2}j$$

$\Re(s_1) < 0 \wedge \Re(s_2) < 0 \Rightarrow$  system is stable from general stability criterion

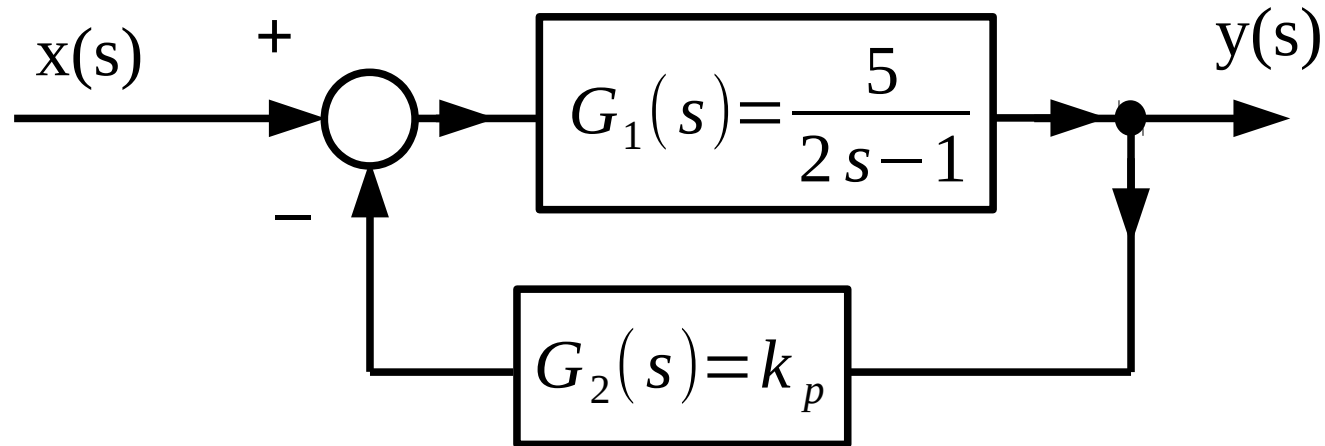
## Example 2

Choose values of  $K_p$  to obtain system stability  
using general stability criterion



## Example 2

Choose values of  $K_p$  to obtain system stability  
using general stability criterion

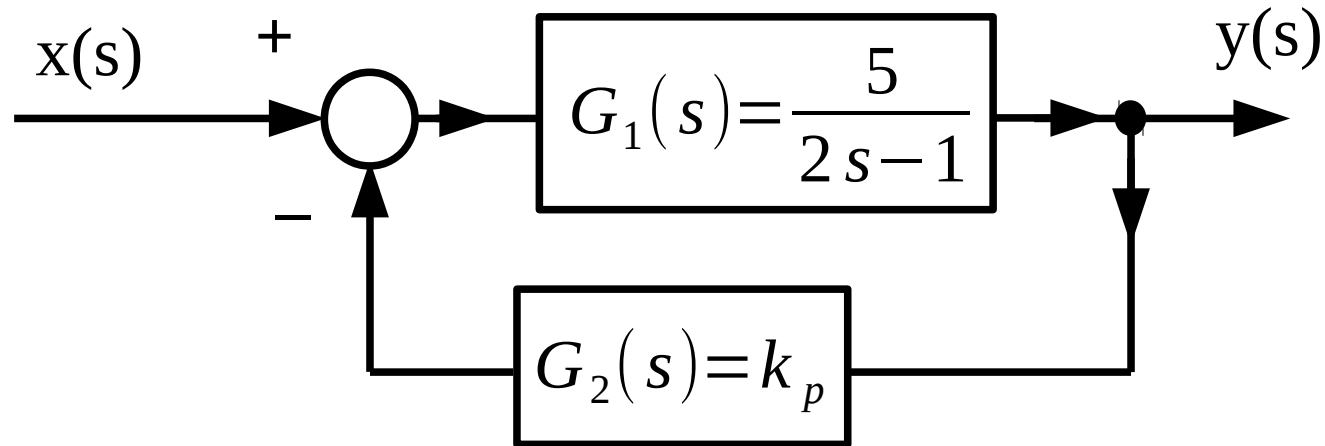


$$G(s) = \frac{Y(s)}{X(s)} = \frac{G_1}{1 + G_1 G_2} = \frac{5}{2} \frac{1}{s - \left( \frac{1}{2} - \frac{5}{2} k_p \right)}$$

$$p_1 = \left( \frac{1}{2} - \frac{5}{2} k_p \right)$$

## Example 2

Choose values of  $K_p$  to obtain system stability  
using general stability criterion



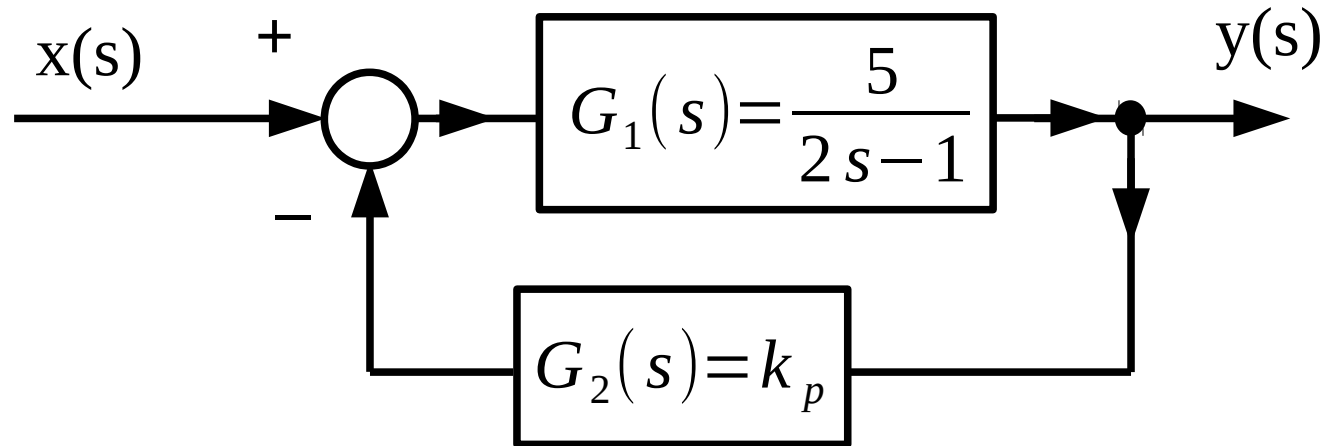
$$G(s) = \frac{Y(s)}{X(s)} = \frac{G_1}{1 + G_1 G_2} = \frac{5}{2} \frac{1}{s - \left( \frac{1}{2} - \frac{5}{2} k_p \right)}$$

$$p_1 = \left( \frac{1}{2} - \frac{5}{2} k_p \right)$$

System is stable, if  $\Re(p_1) < 0$

## Example 2

Choose values of  $K_p$  to obtain system stability  
using general stability criterion



$$G(s) = \frac{Y(s)}{X(s)} = \frac{G_1}{1 + G_1 G_2} = \frac{5}{2} \frac{1}{s - \left( \frac{1}{2} - \frac{5}{2} k_p \right)}$$

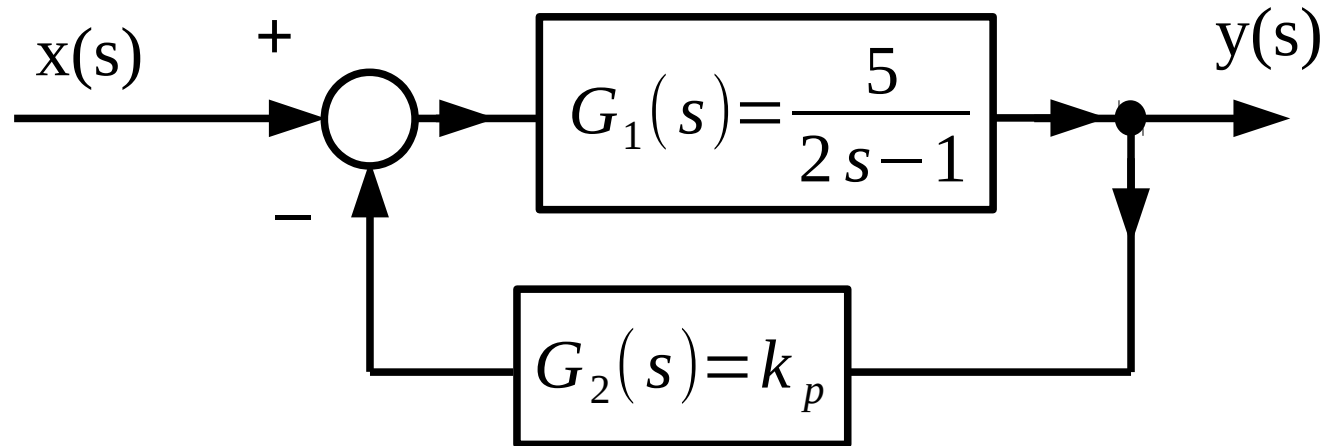
$$p_1 = \left( \frac{1}{2} - \frac{5}{2} k_p \right)$$

System is stable, if  $\Re(p_1) < 0 \Rightarrow k_p > \frac{1}{5}$



## Example 2

Choose values of  $K_p$  to obtain system stability  
using general stability criterion

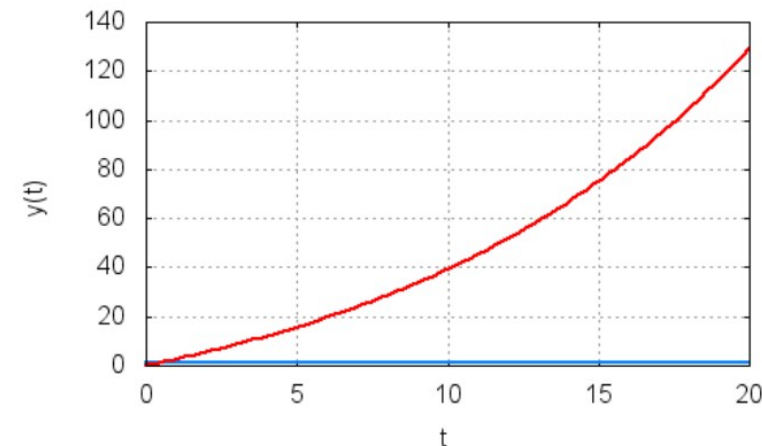


$$G(s) = \frac{Y(s)}{X(s)} = \frac{G_1}{1 + G_1 G_2} = \frac{5}{2} \frac{1}{s - \left( \frac{1}{2} - \frac{5}{2} k_p \right)}$$

$$p_1 = \left( \frac{1}{2} - \frac{5}{2} k_p \right)$$

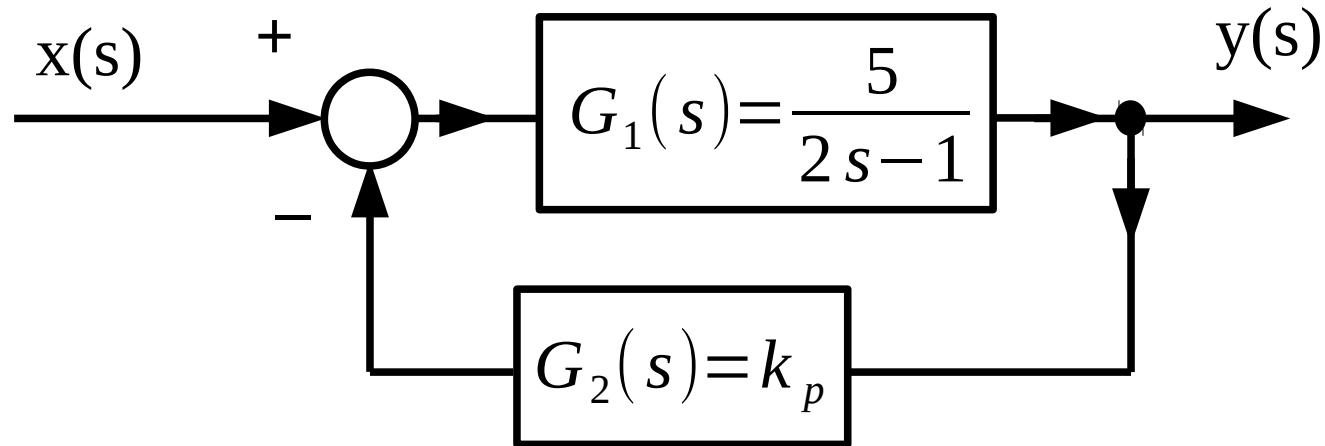
System is stable, if  $\Re(p_1) < 0 \Rightarrow k_p > \frac{1}{5}$

$k_p = \frac{1}{6}$  (unstable)



## Example 2

Choose values of  $K_p$  to obtain system stability  
using general stability criterion

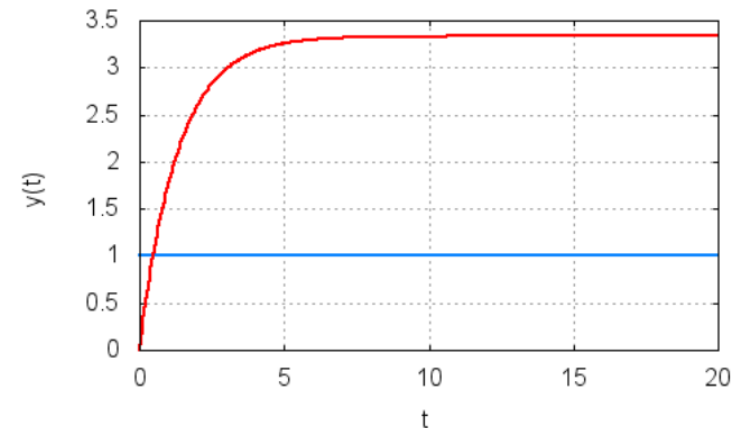


$$G(s) = \frac{Y(s)}{X(s)} = \frac{G_1}{1 + G_1 G_2} = \frac{5}{2} \frac{1}{s - \left( \frac{1}{2} - \frac{5}{2} k_p \right)}$$

$$p_1 = \left( \frac{1}{2} - \frac{5}{2} k_p \right)$$

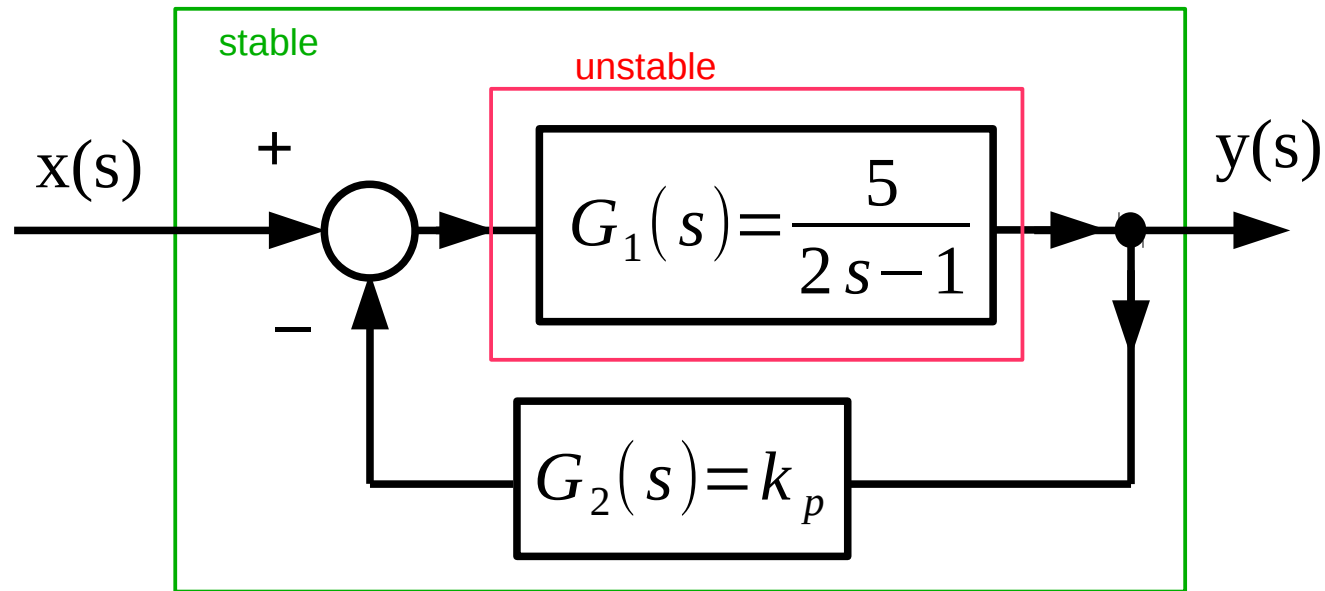
System is stable, if  $\Re(p_1) < 0 \Rightarrow k_p > \frac{1}{5}$

$k_p = \frac{1}{2}$  (stable)



## Example 2

Choose values of  $K_p$  to obtain system stability  
using general stability criterion



$$G(s) = \frac{Y(s)}{X(s)} = \frac{G_1}{1 + G_1 G_2} = \frac{5}{2} \frac{1}{s - \left( \frac{1}{2} - \frac{5}{2} k_p \right)}$$

$$p_1 = \left( \frac{1}{2} - \frac{5}{2} k_p \right)$$

System is stable, if  $\Re(p_1) < 0 \Rightarrow k_p > \frac{1}{5}$

$k_p = \frac{1}{2}$  (stable)

